

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

☒ NEVADA COPPER, INC.
☒ NEVADA COPPER CORP.
☒ NC DITCH COMPANY LLC
☒ NC FARMS LLC
☒ LION IRON CORP.
☒ 0607792 B.C. LTD.

Debtors.¹

Lead Case No.: 24-50566-hlb
Chapter 11

Jointly Administered with:
Case No. 24-50567-hlb
Case No. 24-50568-hlb
Case No. 24-50569-hlb
Case No. 24-50570-hlb
Case No. 24-50571-hlb

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

Nevada Copper, Inc. ("**NCI**" or the "**Company**"), and its affiliates, as debtors and debtors in possession (collectively, the "**Debtors**") in the above-captioned chapter 11 cases (the "**Chapter 11 Cases**"), submit their schedules of assets and liabilities (the "**Schedules**") and statements of financial affairs (the "**Statements**" and, together with the Schedules, the "**Schedules and Statements**") pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "**Bankruptcy Code**") and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

On June 10, 2024 (the "**Petition Date**"), the Debtors commenced the Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Nevada (the "**Bankruptcy Court**"). The Chapter 11 Cases have been consolidated for procedural purposes only and are being administered jointly under case number 24-50566. The Debtors are authorized to operate their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Schedules and Statements were prepared by the Debtors' management and are unaudited. While those members of management responsible for the preparation of the Schedules and Statements have made a reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information known to them at the time of preparation after reasonable inquiries, inadvertent errors or omissions may exist and/or the subsequent receipt of information may result in material changes in financial and other data contained in the Schedules and Statements. Accordingly, the Debtors reserve their right to amend and/or supplement their

¹ The Debtors in these chapter 11 cases and the last four digits of their registration numbers in the jurisdiction in which they are organized are: Nevada Copper, Inc. (1157) (Nevada); Nevada Copper Corp. (5323) (British Columbia); 0607792 B.C. Ltd. (2524) (British Columbia); Lion Iron Corp. (2904) (Nevada); NC Farms LLC (0264) (Nevada); and NC Ditch Company LLC (4396) (Nevada).

Schedules and Statements from time to time as may be necessary or appropriate; but there can be no guarantees that the Debtors will do so.

The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. Except as expressly required by the Bankruptcy Code, the Debtors and their agents, attorneys, and financial advisors do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages. These *Global Notes and Statements of Limitations, Methodology and Disclaimers Regarding Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (these "**Global Notes**") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements. In the event that the Schedules and Statements differ from these Global Notes, these Global Notes shall control.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** The Debtors reserve the right to dispute, or to assert setoff or other defenses to, any claim reflected in the Schedules and Statements, including, without limitation, as to amount, liability, and classification. The Debtors also reserve all rights with respect to the values, amounts, and characterizations of the assets and liabilities listed in their Schedules and Statements, and the right to amend the Schedules and Statements in any respect. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and nothing contained in or omitted from these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.
2. **Estimates and Assumptions.** To prepare and file the Schedules and Statements in accordance with the deadline under the *Order (I) Extending the Time to File Schedules and Statements (II) Authorizing the Filing of a Consolidated Creditor Matrix With the Debtors' Chapter 11 Petitions; and (III) Modifying the Requirement to File a Complete List of Equity Holders* [ECF No. 102], management was required to make certain estimates and assumptions that affected the reported amounts of assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

- 1 **3. Basis of Presentation.** The Schedules and Statements reflect the separate assets and
2 liabilities of each individual Debtor. For financial reporting purposes, the Debtors have
3 historically prepared consolidated financial statements. The majority of the Debtors'
4 operations occur through NCI.

5 These Schedules and Statements do not purport to represent financial statements prepared
6 in accordance with Generally Accepted Accounting Principles ("**GAAP**"), nor are they
7 intended to reconcile to the financial statements previously distributed to lenders, major
8 creditors, or various equity holders on an intermittent basis. It should also be noted that
9 the Debtors use a consolidated cash management system through which the Debtors pay
10 substantially all liabilities and expenses.

11 The Schedules and Statements have been signed by Gregory J. Martin, Interim President
12 and Chief Executive Officer for the Company. In reviewing and signing the Schedules and
13 Statements, Mr. Martin necessarily relied upon the efforts, statements, and representations
14 of the accounting and non-accounting personnel located at the Debtors' offices who report
15 to, or work with, Mr. Martin, either directly or indirectly. Mr. Martin has not, and could
16 not have, personally verified the accuracy of each such statement and representation,
17 including statements and representations concerning amounts owed to creditors.

- 18 **4. Date of Valuations.** Except as otherwise noted, all liabilities, cash, inventory and vendor
19 debit balances set forth in the Schedules and Statements are set forth as of the Petition Date.
20 Unless otherwise noted, all values are stated in United States currency. The Debtors made
21 a reasonable effort to allocate liabilities between the prepetition and postpetition periods
22 based on the information and research that was conducted in connection with the
23 preparation of the Schedules and Statements. As additional information becomes available
24 and further research is conducted, the Debtors may modify the allocation of liabilities
25 between the prepetition and postpetition periods and amend the Schedules and Statements
26 accordingly.

- 27 **5. Book Value.** Except as otherwise noted, each asset and liability of each Debtor is shown
28 on the basis of net book value of the asset or liability in accordance with such Debtor's
29 accounting books and records. Therefore, unless otherwise noted, the Schedules and
30 Statements are not based upon any estimate of the current market values of the Debtors'
31 assets and liabilities, which may not correspond to book values. It would be cost
32 prohibitive and unduly burdensome to obtain current market valuations of the Debtors'
33 property interests. Except as otherwise noted, the Debtors' assets are presented, in detail,
34 as they appear on the Debtors' accounting sub-ledgers. As such, the detail may include
35 error corrections and value adjustments (shown as negative values or multiple line items
36 for an individual asset). The Debtors believe that certain of their assets, including certain
37 owned property and intangibles, may have been significantly impaired by, among other
38 things, the commencement of the Chapter 11 Cases. The Debtors have not yet formally
39 evaluated the appropriateness of the carrying values ascribed to their assets prior to the
40 Petition Date.

6. **Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or should be construed as an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to same.
7. **Causes of Action.** The Debtors have made their best efforts to set forth known causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to causes of action they may have, whether disclosed or not disclosed, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.
8. **Litigation.** Certain litigation actions (collectively, the “*Litigation Actions*”) reflected as claims against a particular Debtor may relate to any of the other Debtors. The Debtors made reasonable efforts to accurately record the Litigation Actions in the Schedules and Statements of the Debtor(s) that is party to the Litigation Action. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action, or the amount of any potential claim that may result from any claims with respect to any Litigation Action, or the amount and treatment of any potential claim resulting from any Litigation Action currently pending or that may arise in the future.
9. **Application of Vendor Credits.** In the ordinary course of their businesses, the Debtors apply credits against amounts otherwise due to vendors. These credits arise because, among other things, (i) materials ordered and paid for may not be delivered, (ii) materials delivered may be damaged or unusable, (iii) the applicable vendor provided volume rebates and cash discounts; and (iv) the existence of quantity and/or shipping variances and violations. Certain of these credits are subject to change. Vendor claims are listed at the amounts entered on the Debtors’ books and records, which may or may not all reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights with respect to such credits and allowances.
10. **Claims.** Certain of the Debtors’ Schedules list creditors and set forth the Debtors’ estimate of the claims of creditors as of the Petition Date. The claim amounts reflected on the Schedules may include the Debtors’ estimates for vendor charges not yet invoiced. By estimating certain invoices, the Debtors are not representing that they have sought to identify and estimate all uninvoiced vendor charges.

The Debtors intentionally have not included “non-cash” accruals, *i.e.*, accruals to recognize expense or liability over multiple periods where no specific obligation to perform is established, such as accruals to equalize lease payments, in the Schedules and Statements.

The Bankruptcy Court has authorized, but not directed, the Debtors to, among other things, (i) pay certain prepetition wages, salaries, employee benefits, and other obligations to employees, and (ii) make payments to certain vendors. While the Debtors have made their

best efforts to reflect the claims, by vendor, excluding these various adjustments while including the vendor credits discussed above, the actual unpaid claims of creditors that may be allowed in these cases may differ from the amounts set forth in the Schedules and Statements. Moreover, the Debtors have not attempted to reflect any alleged recoupments rights.

Any failure to designate a claim listed on a Debtor's Schedule as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that the claim is not "disputed," "contingent," or "unliquidated." The Debtors reserve the right to (i) object to or otherwise dispute or assert setoff rights, crossclaims, counterclaims or defenses to, any claim reflected on the Schedules as to amount, liability, classification or otherwise, or (ii) otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated."

The claims listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code and the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code. The Debtors further reserve all rights to challenge the characterization of the structure of any transaction or any right, document or instrument related to any creditor's claim.

The Debtors have excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, and to the extent such damage claims exist, the Debtors reserve all rights to contest such claims as asserted.

To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, such claims shall be satisfied and the Debtors also reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, but shall not be obligated to do so.

11. **Employee Claims.** The Bankruptcy Court has authorized the Debtors, on an interim basis, to pay certain prepetition wages, salaries, benefits and other obligations to employees following entry of the interim order pursuant to the *Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Pay Prepetition Employee Wages, Salaries, and Other Compensation, (II) Reimburse Prepetition Business Expenses, (III) Continue Prepetition Employee Benefits Programs, (IV) Make Payments for Which Prepetition Payroll Deductions Have Been Withheld and Pay Certain Employment-Related Taxes, (V) Pay Amounts That Were Awarded Under the Debtors' 2023 Short Term Incentive Program, and (VI) Pay all Costs and Expenses Incident to the Foregoing* [ECF No. 5] (the "**Wages Motion**"). With the exception of any prepetition severance or certain deferred compensation, the Debtors currently expect that many prepetition employee claims for wages, salaries, benefits and other obligations either have been paid or will be paid in the ordinary course of business following the final hearing on the Wages Motion and the Bankruptcy Court's entry of the final order granting such relief. Notwithstanding the

foregoing, the Debtors reserve their rights to (i) evaluate whether to modify or terminate any employee plan or program and (ii) modify or terminate, with respect to discretionary obligations, or seek to modify or terminate any such plans or programs.

12. **Insiders.** For purposes of the Schedules and Statements, the Debtors defined “insiders” as such term is defined in section 101(31) of the Bankruptcy Code. Persons listed as “insiders” have been included for informational purposes only, and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (i) any insider’s influence over the control of the Debtors; (ii) the management responsibilities or functions of any such insider; (iii) the decision making or corporate authority of any such insider; or (iv) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.
13. **Intercompany Items.** For purposes of the Schedules and Statements, the Debtors have reported unsecured intercompany payables and receivables in Schedules A/B-11 and E/F Part 2, respectively. To the extent that a Debtor owes an intercompany payable, it is reported on Schedule F as a liability of such Debtor. To the extent that a Debtor has an intercompany receivable, it is reported on Schedule B as an asset of such Debtor.
14. **Executory Contracts.** The Debtors have not set forth executory contracts as assets in the Schedules and Statements. The Debtors’ executory contracts have been set forth in Schedule G. Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including, without limitation, the right to amend, supplement, or otherwise modify Schedule G.
15. **Intellectual Property.** Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.
16. **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, “Guarantees”) in their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Where such Guarantees have been

identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements may have been inadvertently omitted. The Debtors reserve all of their rights to amend, supplement, and otherwise modify the Schedules to the extent that additional Guarantees are identified.

Specific Disclosures with Respect to Schedules

Schedule A/B

Part 2: Amounts are stated at their net book value as of May 31, 2024. First Insurance is prepaid as of June 9, 2024.

Part 5: The Debtors' inventory on the Petition Date includes (i) stockpiled ore, (ii) copper concentrate, and (iii) consumables used in mining and processing activity. The Company had stockpiled ore carried at nil value after the net realizable value adjustment ("NRV"). The Company had 293.18 dry metric tons of copper concentrate inventory which was valued at \$497,900 after NRV. The detailed listing for consumables inventory at the Petition Date is attached.

The debtors do not purchase "finished goods" inventory, as any such balance derives from purchased copper concentrate considered available for shipment.

Part 7: Information technology software is stated at net book value as of May 31, 2024. The Debtors own other furniture, equipment and software, but these assets are fully depreciated and have a book value of \$0. Therefore, these assets have been excluded from this schedule.

Part 8: The assets included in this Schedule include the processing plant, the underground mine and surface infrastructure at the mine site, and leased and owned mobile equipment, and are stated at their net book value as of May 31, 2024. The processing plant and the underground and surface infrastructure are not yet ready for use as intended by management and are therefore not depreciated. Certain costs capitalized for accounting purposes and impairments recognized in books are not reflected in the schedule.

Part 9: The Debtors' included real property owned by the Debtors, and related real property rights, including water rights, but are unable to place a specific value on such property at this time.

Part 10: The Debtors do not have a recent valuation for the items listed in Part 10. Accordingly, the Debtors have not listed the value of such items because the values on the Debtors' books and records may not accurately reflect these items' market value. However, the Debtors have listed patented and unpatented mining claims, including land patents and unpatented lode mining claims.

Part 11: This Schedule includes net operating losses and intercompany receivables, with accompanying payables included in Schedule E/F Part 2. The Debtors have not included the various costs of construction that are included in the Debtors' books and records as assets in these Schedules, such as costs for construction that is or was in process for surface infrastructure or underground development.

1 The Debtors attempted to list known causes of action and other claims. Potential preference
2 actions and/or fraudulent transfer actions were not listed because the Debtors have not yet
3 completed an analysis of such potential claims. The Debtors' failure to list any cause of action,
claim, or right of any nature is not an admission that such cause of action, claim, or right does not
exist, and should not be construed as a waiver of such cause of action, claim, or right.

4 **Schedule D**

5 Except as otherwise ordered by the Bankruptcy Court, the Debtors reserve their rights to dispute
6 or challenge the validity, perfection or immunity from avoidance of any lien purported to be
7 granted or perfected in any specific asset for the benefit of a secured creditor listed on Schedule D
of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors
8 as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any
such creditor's claim or the characterization of the structure of any transaction or any right,
9 document or instrument (including without limitation, any intercompany agreement) related to
such creditor's claim.

10 In certain instances, a Debtor may be a co-obligor with respect to scheduled claims of other
11 Debtors. No claim set forth on Schedule D of any Debtor is intended to acknowledge claims of
creditors that are or may be otherwise satisfied or discharged.

12 The descriptions provided in Schedule D are intended only to be a summary. Reference to the
13 applicable loan agreements and related documents is necessary for a complete description of the
14 collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the
Schedules and Statements shall be deemed a modification or interpretation of the terms of such
15 agreements.

16 Except as specifically stated herein, real property lessors, utility companies and other parties which
17 may hold security deposits have not been listed on Schedule D. The Debtors have not included
parties that may believe their claims are secured through setoff rights or inchoate statutory lien
18 rights.

19 Advanced Payment Facility to Concord Resources Limited does not reflect deliveries of
concentrate that were invoiced after petition, subsequently reducing the post-petition balance.

20 Capital lease balances are included, net of payments, as of May 31, 2024. All secured debt
21 facilities are included with accrued interest as of the Petition Date.

22 **Schedule E/F**

23 Certain of the claims of state and local taxing authorities set forth in Schedule E ultimately may
24 be deemed to be secured claims pursuant to state or local laws. Certain of the claims owing to
various taxing authorities to which the Debtors may be liable may be subject to ongoing audits.
25 The Debtors reserve their right to dispute or challenge whether claims owing to various taxing
authorities are entitled to priority status, and the listing of any claim on Schedule E/F Part 1 does
26 not constitute an admission that such claim is entitled to priority status pursuant to section 507 of
the Bankruptcy Code.
27
28

In certain instances, a Debtor may be a guarantor with respect to the scheduled claims of other Debtors. No claim set forth on Schedule E/F of any Debtor is intended to acknowledge claims of creditors that may be otherwise satisfied or discharged.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves, including self-insured health insurance plan liabilities. Such amounts are, however, reflected on the Debtors' books and records where required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

As noted above, Schedule E/F Part 1 excludes certain accruals, such as prepetition vacation accruals, bonus accruals and certain non-cash equity-based compensation to insiders.

Schedule E/F Part 2 balances are based on recorded prepetition accounts payable ("**AP**") for each Debtor. AP information was pulled from the Company's accounting system on July 4, 2024, to ensure it had captured all prepetition invoices entered into as of such date. Schedule E/F Part 2 further incorporates goods received not yet invoiced ("**GRNI**") balances as of the Petition Date and additional accruals for incurred liabilities not yet reflected in AP. Vendors with both AP and GRNI balances as of the Petition Date are listed as unliquidated, along with the associated AP balance. Vendors with only GRNI balances as of the Petition Date are listed as unliquidated and at an undetermined amount. Certain AP balances of Debtor Nevada Copper Corp. are translated using CAD to USD spot rates as of the Petition Date. Balances are presented net of available prepaid balances.

Included in Schedule E/F are balances expected to be paid subsequent to entry of final orders pursuant to the Wages Motion and the *Debtors' Motion For Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Policies, (B) Continue Their Prepetition Surety Bond Program, and (C) Enter Into new Premium Financing Agreements and (II) Granting Related Relief* [ECF No. 8] (the "**Insurance Motion**").

Item 4: The Debtors have listed their known creditors in Schedule E/F. To the extent attorneys have entered appearances on behalf of such creditors, those appearances are noted on the docket of these Chapter 11 Cases and are not separately listed in Item 4.

Schedule G

The businesses of the Debtors are complex and, while every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to (i) dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and (ii) amend or supplement such Schedule as necessary. Furthermore, the Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules, including, without limitation, the right to dispute or challenge the characterization or the structure of any right, transaction, document or instrument. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or an unexpired lease.

The contracts, agreements, and leases listed on Schedule G may have expired or been terminated, or may have been modified, amended or supplemented from time to time by various amendments,

1 restatements, waivers, estoppel certificates, letter and other documents, instruments and
 2 agreements that may not be listed therein. Certain of the real property leases listed on Schedule G
 3 may contain renewal options, guarantees of payment, options to purchase, rights of first refusal,
 4 rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and
 5 obligations are not set forth on Schedule G. Additionally, the Debtors may be parties to various
 6 other agreements concerning real property, such as easements, rights of way, subordination, non-
 disturbance, supplemental agreements, amendments/letter agreements, title documents, consents,
 site plans, maps and other miscellaneous agreements. Such agreements, if any, may not be set
 forth in Schedule G. Certain of the agreements listed on Schedule G may be in the nature of
 conditional sale agreements or secured financings.

7 Schedule G does not include secured and unsecured debt agreements, intercreditor agreements or
 8 intercompany debt agreements. All insurance policies listed in the Insurance Motion are included
 out of an abundance of caution.

9 **Schedule H**

10 Due to their voluminous nature, and to avoid unnecessary duplication, the Debtors have not
 11 included on Schedule H debts for which more than one Debtor may be liable if such debts were
 already reflected on Schedules E/F or G for the respective Debtors subject to such debt.

12 To the extent these Global Notes include notes specific to Schedules D through G, such notes also
 13 apply to the co-debtors listed in Schedule H.

14 **Specific Disclosures with Respect to Statements**

15 **Question 1:** Gross revenue includes unaudited gross revenue from January 1, 2024, to June 9,
 16 2024. Fiscal year gross revenue is based on public financials. Gross revenue excludes accrued
 interest on intercompany loans.

17 **Question 2:** Historical non-business revenue includes items such as interest income or gain on
 18 trade receivables at fair value.

19 **Question 3:** Included are interest payments to Concord Resources Limited, per the structure of
 20 the offtake agreement in which actual cash disbursement for interest occurs when production
 targets are not met.

21 **Question 4:** Certain amounts were converted from CAD to USD using spot rates as of the Petition
 22 Date.

23 **Question 6:** The Debtors have used their best efforts to reflect setoffs made by creditors without
 24 permission, that they are aware of. However, there may be instances where such a setoff has
 occurred without the Debtors' knowledge.

25 **Question 7:** This Schedule does not include internal employee complaints that have not given rise
 26 to litigation or involvement of external regulatory authorities.

The Mine Safety and Health Administration (“**MSHA**”) performs routine inspections at the mining site throughout the year. Inspection documents are provided to the Company contemporaneous with any inspection, and the Company then addresses any deficiencies noted or improvements requested. Only formal MSHA proceedings are included on this Schedule.

Question 11: Payments to Torgs LLP are intermingled with non-bankruptcy prepetition services. A total of CAD \$925,000 was paid across four prepetition transactions on April 22, 2024, May 10, 2024, May 23, 2024, and June 7, 2024. The full amount is reflected in the Schedule, translated using the CAD to USD spot rate as of June 9, 2024.

Question 16: The Debtors collect personally identifiable information, such as address and contact information, as it pertains to Concord Resources Limited. The Debtors do not collect Social Security Numbers.

Questions 22-24: The responses to these questions do not include routine investigations or inspections from governmental units concerning compliance with environmental laws. The responses also do not list routine reports, submissions, communications or proceedings resulting from normal operations, where such reports, submissions, communications or proceedings were made in compliance with regulatory requirements, such as monthly discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions.

Additionally, the responses to these questions do not include proceedings related to non-environmental laws, such as mining laws, occupational safety and health laws or transportation laws. The responses also do not include notices issued to previous owners of property now owned by the Debtors.

In some cases, the Debtors may no longer possess relevant records because statutory document retention periods have passed, or records may no longer be complete or reasonably accessible or reviewable. Further, some individuals who may have once possessed responsive information are no longer employed by the Debtors. For these reasons, it may not be possible to identify and supply all the requested information that is responsive to Questions 22–24.

Question 26d: From time to time, the Debtors provided financial statements in the ordinary course of business to certain parties for business, statutory, credit, financing and other reasons. Recipients have included regulatory agencies, financial institutions, investment banks, vendors, debtholders and their legal and financial advisors. Additionally, the Debtors may be subject to confidentiality obligations. To protect the sale process and comply with any confidentiality restrictions applicable to the Debtors, potential purchasers are not listed in response to this question.

Question 27: Included are inventories associated with year-end financial statement audits and associated net book values. This Schedule excludes cycle counts, which are routinely performed throughout the fiscal year.

[End of Global Notes, Schedules and Statements begin on the following page]

**IN THE UNITED STATES BANKRUPTCY COURT FOR
THE DISTRICT OF NEVADA**

_____)	
<u>In re</u>)	Chapter 11
)	
NEVADA COPPER, INC., et al.)	Case No. 24-50566
)	
Debtors.)	(Jointly Administered)
_____)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

Nevada Copper, Inc.

CASE NO. 24-50566

Schedule A/B: Assets - Real and Personal Property**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

General Description	Type of Account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
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2. Cash on hand**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

3.1 BMO BANK, US	CHECKING	5804	\$141,497.69
3.2 BMO BANK, US	CHECKING	5812	\$78,291.35
3.3 BMO BANK, US	CHECKING	6629	\$0.00
3.4 BMO BANK, US	CHECKING	6702	\$0.00
3.5 BMO BANK, US	CHECKING	6637	\$0.00
3.6 BMO BANK, US	CHECKING	6645	\$0.00
3.7 BMO BANK, US	CHECKING	6652	\$0.00

4. Other cash equivalents (Identify all)

4.1 PEX CARD	0348	\$276.95
4.2 PEX CARD	4285	\$1,841.48

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$221,907.47

Schedule A/B: Assets - Real and Personal Property**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

General Description	Current value of debtor's interest
7. Deposits, including security deposits and utility deposits	
Description, including name of holder of deposit	
7.1 DEPOSITS - MCDONALD CARANO LLP	\$50,000.00
7.2 DEPOSITS - SHEARMAN & STERLING LLP	\$500,000.00
7.3 DEPOSITS - ALIXPARTNERS, LLP	\$300,000.00
7.4 DEPOSITS - EPIQ CORP. RESTRUCTURING LLC	\$25,000.00
7.5 DEPOSITS - CASH BOND - UNITED STATES DEPARTMENT OF THE INTERIOR BUREAU OF LAND MANAGEMENT	\$25,370.00
7.6 SECURITY DEPOSITS - UNION PACIFIC RAILROAD COMPANY	\$150,000.00
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent	
Description, including name of holder of prepayment	
8.1 PREPAID GENERAL BUSINESS LIABILITY INSURANCE - FIRST INSURANCE FUNDING CORP.	\$1,045,823.20
8.2 PREPAID GENERAL BUSINESS LIABILITY INSURANCE - L/P INSURANCE SERVICES, LLC	\$17,143.51
8.3 PREPAID MARINE CARGO INSURANCE - MARSH CANADA LIMITED	\$18,750.01
8.4 PREPAID WORKERS' COMPENSATION INSURANCE - BERKLEY INDUSTRIAL COMP.	\$24,000.00
8.5 PREPAID SUPPLIERS - BRAKE SUPPLY COMPANY INC	\$11,729.02
8.6 PREPAID SUPPLIERS - CDW DIRECT LLC	\$3,072.00
8.7 PREPAID SUPPLIERS - DEA INCORPORATED	\$9,367.00
8.8 PREPAID SUPPLIERS - HARD LINE USA, INC.	\$739.80
8.9 PREPAID SUPPLIERS - KAPRA CLEANING LLC.	\$6,400.00
8.10 PREPAID SUPPLIERS - ME GLOBAL	\$279,772.30
8.11 PREPAID SUPPLIERS - MINEARC SYSTEMS AMERICA, LLC	\$3,401.86
8.12 PREPAID SUPPLIERS - MOTION INDUSTRIES, INC.	\$3,111.95
8.13 PREPAID SUPPLIERS - NORTHWEST MINE SUPPLY	\$7,350.55
8.14 PREPAID SUPPLIERS - OSISOFT LLC	\$594.00
8.15 PREPAID SUPPLIERS - TECTRON ENGINEERING COMPANY	\$12,011.53
8.16 PREPAID SUPPLIERS - NV ENERGY	\$3,000.00
8.17 PREPAID RENT - COPPER VILLAGE	\$2,300.00
8.18 PREPAID RENT - JACK R. CLINE	\$850.00
8.19 PREPAID RENT - JENNIFER L. LIGHT	\$1,000.00
8.20 PREPAID RENT - WILLIAM SWIRSKY	\$400.00
8.21 PREPAID OTHER - AON REED STENHOUSE INC.	\$19,317.20
8.22 PREPAID OTHER - DEPARTMENT OF INTERIOR - BLM	\$23,398.00

Schedule A/B: Assets - Real and Personal Property**Part 2: Deposits and prepayments**

8.23	PREPAID OTHER - SILVER STATE WIRE ROPE & RIGGING	\$8,750.00
8.24	PREPAID OTHER - SIERRA RENTAL AND TRANSPORT CO. INC	\$16,000.00
8.25	PREPAID OTHER - JB DEMPSEY & COMPANY LLC	\$30,000.00
8.26	PREPAID ROYALTIES - RGGS LAND & MINERALS. LTD., L.P.	\$5,923,784.56

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$8,522,436.49

Schedule A/B: Assets - Real and Personal Property**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

General Description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
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11. Accounts receivable**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Schedule A/B: Assets - Real and Personal Property

Part 4:Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

General Description	Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1	NC DITCH COMPANY LLC (OWNERSHIP 100%)	UNDETERMINED
15.2	NC FARMS LLC (OWNERSHIP 100%)	UNDETERMINED

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

Schedule A/B: Assets - Real and Personal Property**Part 5: Inventory, excluding agriculture assets - detail****18. Does the debtor own any inventory (excluding agriculture assets)?**☐ No. Go to Part 6.☒ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 ACCUMULATOR		\$8,765.91	NET BOOK VALUE	\$8,765.91
19.2 ADAPTER		\$8,230.78	NET BOOK VALUE	\$8,230.78
19.3 ALTERNATOR		\$8,018.15	NET BOOK VALUE	\$8,018.15
19.4 ARM		\$24,138.79	NET BOOK VALUE	\$24,138.79
19.5 ASSEMBLY		\$78,975.40	NET BOOK VALUE	\$78,975.40
19.6 ATTACHMENTS		\$31,013.81	NET BOOK VALUE	\$31,013.81
19.7 BAG		\$82,370.95	NET BOOK VALUE	\$82,370.95
19.8 BALL		\$213,431.83	NET BOOK VALUE	\$213,431.83
19.9 BAR		\$113,283.99	NET BOOK VALUE	\$113,283.99
19.10 BATTERY		\$8,778.16	NET BOOK VALUE	\$8,778.16
19.11 BEARINGS		\$79,985.37	NET BOOK VALUE	\$79,985.37
19.12 BELT		\$67,755.41	NET BOOK VALUE	\$67,755.41
19.13 BIBS		\$22,569.67	NET BOOK VALUE	\$22,569.67
19.14 BIT		\$84,289.38	NET BOOK VALUE	\$84,289.38
19.15 BOLT		\$495,359.94	NET BOOK VALUE	\$495,359.94
19.16 BOOT		\$14,438.97	NET BOOK VALUE	\$14,438.97
19.17 BREAKER		\$12,800.11	NET BOOK VALUE	\$12,800.11
19.18 BUSHING		\$188,336.43	NET BOOK VALUE	\$188,336.43
19.19 CABLE		\$204,658.09	NET BOOK VALUE	\$204,658.09
19.20 CHAIN		\$22,273.29	NET BOOK VALUE	\$22,273.29
19.21 CHOCK		\$7,408.61	NET BOOK VALUE	\$7,408.61
19.22 CLAMP		\$25,723.48	NET BOOK VALUE	\$25,723.48
19.23 CMC		\$145,486.44	NET BOOK VALUE	\$145,486.44
19.24 CONNECTOR		\$88,744.40	NET BOOK VALUE	\$88,744.40
19.25 CONTROLLER		\$7,092.56	NET BOOK VALUE	\$7,092.56
19.26 COUPLING		\$67,653.73	NET BOOK VALUE	\$67,653.73
19.27 COVER		\$23,932.93	NET BOOK VALUE	\$23,932.93
19.28 CRADLE		\$17,556.81	NET BOOK VALUE	\$17,556.81
19.29 CYLINDERS		\$250,124.99	NET BOOK VALUE	\$250,124.99
19.30 DIAPHRAGM		\$80,446.46	NET BOOK VALUE	\$80,446.46
19.31 DIESEL		\$53,370.82	NET BOOK VALUE	\$53,370.82

Schedule A/B: Assets - Real and Personal Property**Part 5: Inventory, excluding agriculture assets - detail**

19.32	DISC	\$37,466.98	NET BOOK VALUE	\$37,466.98
19.33	DRIVER	\$29,416.30	NET BOOK VALUE	\$29,416.30
19.34	EDGE	\$8,342.71	NET BOOK VALUE	\$8,342.71
19.35	ELBOWS	\$32,216.57	NET BOOK VALUE	\$32,216.57
19.36	EXEL LP	\$12,087.35	NET BOOK VALUE	\$12,087.35
19.37	FAN	\$9,293.23	NET BOOK VALUE	\$9,293.23
19.38	FILTER	\$344,096.89	NET BOOK VALUE	\$344,096.89
19.39	FLOCCULANT	\$32,481.83	NET BOOK VALUE	\$32,481.83
19.40	FOAM	\$27,619.93	NET BOOK VALUE	\$27,619.93
19.41	FRONT	\$82,697.12	NET BOOK VALUE	\$82,697.12
19.42	GLOVE	\$26,014.74	NET BOOK VALUE	\$26,014.74
19.43	GROUT	\$44,727.23	NET BOOK VALUE	\$44,727.23
19.44	GUIDE	\$114,356.27	NET BOOK VALUE	\$114,356.27
19.45	HARDLINE	\$61,936.00	NET BOOK VALUE	\$61,936.00
19.46	HARNESS	\$17,570.60	NET BOOK VALUE	\$17,570.60
19.47	HOLDERS	\$47,023.45	NET BOOK VALUE	\$47,023.45
19.48	HOSE	\$108,662.47	NET BOOK VALUE	\$108,662.47
19.49	HYDRAULIC	\$35,637.96	NET BOOK VALUE	\$35,637.96
19.50	INSERT	\$8,183.50	NET BOOK VALUE	\$8,183.50
19.51	JACKET	\$12,205.95	NET BOOK VALUE	\$12,205.95
19.52	JOINT	\$15,343.26	NET BOOK VALUE	\$15,343.26
19.53	JOYSTICK	\$7,317.70	NET BOOK VALUE	\$7,317.70
19.54	KIT	\$44,815.15	NET BOOK VALUE	\$44,815.15
19.55	LAMP	\$15,806.17	NET BOOK VALUE	\$15,806.17
19.56	LANYARD	\$10,535.49	NET BOOK VALUE	\$10,535.49
19.57	LIGHT	\$13,095.42	NET BOOK VALUE	\$13,095.42
19.58	LIME	\$17,683.32	NET BOOK VALUE	\$17,683.32
19.59	LINER	\$19,512.50	NET BOOK VALUE	\$19,512.50
19.60	LUBRICATION	\$298,462.45	NET BOOK VALUE	\$298,462.45
19.61	MISCELLANEOUS PARTS	\$945,678.01	NET BOOK VALUE	\$945,678.01
19.62	MODULE	\$41,889.60	NET BOOK VALUE	\$41,889.60
19.63	MOTOR	\$21,121.71	NET BOOK VALUE	\$21,121.71
19.64	MOUNT	\$8,351.35	NET BOOK VALUE	\$8,351.35
19.65	NIP	\$8,138.69	NET BOOK VALUE	\$8,138.69
19.66	NUT	\$10,465.83	NET BOOK VALUE	\$10,465.83
19.67	OBSOLETE	\$36,288.21	NET BOOK VALUE	\$36,288.21
19.68	PACKING	\$7,314.80	NET BOOK VALUE	\$7,314.80
19.69	PANEL	\$316,507.26	NET BOOK VALUE	\$316,507.26
19.70	PIN	\$30,585.66	NET BOOK VALUE	\$30,585.66
19.71	PIPE	\$101,099.07	NET BOOK VALUE	\$101,099.07

Schedule A/B: Assets - Real and Personal Property**Part 5: Inventory, excluding agriculture assets - detail**

19.72	PLATE	\$298,115.22	NET BOOK VALUE	\$298,115.22
19.73	PLUG	\$18,790.26	NET BOOK VALUE	\$18,790.26
19.74	PROPANE	\$16,735.01	NET BOOK VALUE	\$16,735.01
19.75	PROTECTION	\$8,769.74	NET BOOK VALUE	\$8,769.74
19.76	PULLEY	\$21,687.75	NET BOOK VALUE	\$21,687.75
19.77	PUMP	\$269,614.26	NET BOOK VALUE	\$269,614.26
19.78	REDUCER	\$29,667.14	NET BOOK VALUE	\$29,667.14
19.79	RESCUER	\$29,279.13	NET BOOK VALUE	\$29,279.13
19.80	RESIN	\$66,814.71	NET BOOK VALUE	\$66,814.71
19.81	RETAINERS	\$12,276.65	NET BOOK VALUE	\$12,276.65
19.82	RING	\$35,862.94	NET BOOK VALUE	\$35,862.94
19.83	ROD	\$104,464.74	NET BOOK VALUE	\$104,464.74
19.84	SEAL	\$39,463.58	NET BOOK VALUE	\$39,463.58
19.85	SENSOR	\$63,709.42	NET BOOK VALUE	\$63,709.42
19.86	SET	\$193,719.31	NET BOOK VALUE	\$193,719.31
19.87	SHAFT	\$77,477.90	NET BOOK VALUE	\$77,477.90
19.88	SLEEVE	\$41,236.54	NET BOOK VALUE	\$41,236.54
19.89	SPACER	\$39,126.40	NET BOOK VALUE	\$39,126.40
19.90	STARTER	\$27,119.11	NET BOOK VALUE	\$27,119.11
19.91	STEEL	\$50,854.99	NET BOOK VALUE	\$50,854.99
19.92	SWITCH	\$12,533.55	NET BOOK VALUE	\$12,533.55
19.93	TEE	\$20,228.15	NET BOOK VALUE	\$20,228.15
19.94	TIRE	\$89,491.56	NET BOOK VALUE	\$89,491.56
19.95	TRANSDUCER	\$7,219.71	NET BOOK VALUE	\$7,219.71
19.96	TUBE	\$49,945.13	NET BOOK VALUE	\$49,945.13
19.97	VALVE	\$218,117.61	NET BOOK VALUE	\$218,117.61
19.98	WHEEL	\$28,564.44	NET BOOK VALUE	\$28,564.44
19.99	WIRE	\$140,326.71	NET BOOK VALUE	\$140,326.71

20. Work in progress**21. Finished goods, including goods held for resale**

21.1	COPPER CONCENTRATE	\$497,900.00	NET REALIZABLE VALUE	\$497,900.00
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22. Other Inventory or supplies**23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$8,108,176.02

Schedule A/B: Assets - Real and Personal Property**Part 5:** Inventory, excluding agriculture assets - detail

24. Is any of the property listed in Part 5 perishable?

- ☒ No.
☐ Yes.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No.
☐ Yes.

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No.
☐ Yes.

Schedule A/B: Assets - Real and Personal Property**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops-either planted or harvested

29. Farm animals

30. Farm machinery and equipment

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 84.

34. Is the debtor a member of an agricultural cooperative?

- ☐ No.
☐ Yes.

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
☐ Yes.

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No.
☐ Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No.
☐ Yes.

Schedule A/B: Assets - Real and Personal Property**Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 IT & SOFTWARE - CAPITALIZED - MICROSOFT DYNAMICS	\$1,701,269.04	NET BOOK VALUE	\$1,701,269.04

42. Collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 84.

\$1,701,269.04

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No.
☐ Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No.
☐ Yes.

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 VEHICLE: LVE108: CHEVY K1500 PICKUP	\$21,405.40	NET BOOK VALUE	\$21,405.40
47.2 VEHICLE: LVE109: CHEVY K1500 PICKUP	\$21,405.40	NET BOOK VALUE	\$21,405.40

48. Watercraft, trailers, motors, and related accessories**49. Aircraft and accessories****50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1 LEASED EQUIP.: 106HS01 TIMBERLAND HOIST-VENT SHAFT	\$356,345.33	NET BOOK VALUE	\$356,345.33
50.2 LEASED EQUIP.: BHW101; CAT 430F2	\$27,273.58	NET BOOK VALUE	\$27,273.58
50.3 LEASED EQUIP.: BOT001; NORMET MF100 M-CRANE	\$6,269.57	NET BOOK VALUE	\$6,269.57
50.4 LEASED EQUIP.: BOT101; FREIGHTLINER 108SD	\$72,294.18	NET BOOK VALUE	\$72,294.18
50.5 LEASED EQUIP.: CRM101; TADANO RT75T	\$219,748.92	NET BOOK VALUE	\$219,748.92
50.6 LEASED EQUIP.: DRW001; EPIROC SIMBA ME7 C	\$242,162.07	NET BOOK VALUE	\$242,162.07
50.7 LEASED EQUIP.: DRW002; ; EPIROC SIMBA ME7	\$327,705.93	NET BOOK VALUE	\$327,705.93
50.8 LEASED EQUIP.: DRW003; EPIROC SIMBA ME7	\$466,904.80	NET BOOK VALUE	\$466,904.80
50.9 LEASED EQUIP.: DZT101; CAT D6NXL	\$67,912.41	NET BOOK VALUE	\$67,912.41
50.10 LEASED EQUIP.: DZT102; CAT D6NXL	\$71,445.36	NET BOOK VALUE	\$71,445.36
50.11 LEASED EQUIP.: FBT101; FREIGHTLINER 108SD	\$55,998.22	NET BOOK VALUE	\$55,998.22
50.12 LEASED EQUIP.: FLT001; CAT TL642D	\$22,058.76	NET BOOK VALUE	\$22,058.76
50.13 LEASED EQUIP.: FLT002; CAT TL1055D	\$71,562.92	NET BOOK VALUE	\$71,562.92
50.14 LEASED EQUIP.: FLT101; CAT TL1255D	\$40,755.72	NET BOOK VALUE	\$40,755.72
50.15 LEASED EQUIP.: GEN101; DCA 125KW MULTIQUIP GENERATOR	\$29,724.57	NET BOOK VALUE	\$29,724.57
50.16 LEASED EQUIP.: GRM101; CAT 120M2 MOTOR GRADER	\$106,817.58	NET BOOK VALUE	\$106,817.58
50.17 LEASED EQUIP.: HTK001; CAT AD30	\$157,969.30	NET BOOK VALUE	\$157,969.30
50.18 LEASED EQUIP.: HTK002; CAT AD30	\$169,380.81	NET BOOK VALUE	\$169,380.81
50.19 LEASED EQUIP.: HTK003; CAT AD30	\$192,296.84	NET BOOK VALUE	\$192,296.84
50.20 LEASED EQUIP.: HTK004; CAT AD30	\$257,627.89	NET BOOK VALUE	\$257,627.89

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.21	LEASED EQUIP.: HTK005; CAT AD30	\$232,859.39	NET BOOK VALUE	\$232,859.39
50.22	LEASED EQUIP.: HTK006; CAT AD30	\$257,627.89	NET BOOK VALUE	\$257,627.89
50.23	LEASED EQUIP.: HTK007; CAT AD30	\$439,664.28	NET BOOK VALUE	\$439,664.28
50.24	LEASED EQUIP.: HTK103; CAT 740GC	\$146,225.86	NET BOOK VALUE	\$146,225.86
50.25	LEASED EQUIP.: HTK104; CAT 740GC	\$146,225.86	NET BOOK VALUE	\$146,225.86
50.26	LEASED EQUIP.: JMB001; EPIROC BOOMER S2	\$89,503.25	NET BOOK VALUE	\$89,503.25
50.27	LEASED EQUIP.: JMB002; EPIROC BOOMER S2	\$136,723.00	NET BOOK VALUE	\$136,723.00
50.28	LEASED EQUIP.: JMB003; EPIROC BOOMER S2	\$149,390.25	NET BOOK VALUE	\$149,390.25
50.29	LEASED EQUIP.: JMB004; EPIROC BOOMER S2	\$156,559.25	NET BOOK VALUE	\$156,559.25
50.30	LEASED EQUIP.: LDS002; CAT 289D	\$6,545.76	NET BOOK VALUE	\$6,545.76
50.31	LEASED EQUIP.: LDS101	\$17,903.69	NET BOOK VALUE	\$17,903.69
50.32	LEASED EQUIP.: LDW001; CAT R1600H	\$145,157.72	NET BOOK VALUE	\$145,157.72
50.33	LEASED EQUIP.: LDW002; CAT R1600H	\$145,157.72	NET BOOK VALUE	\$145,157.72
50.34	LEASED EQUIP.: LDW003; CAT R1600H	\$150,229.72	NET BOOK VALUE	\$150,229.72
50.35	LEASED EQUIP.: LDW005; CAT R1300G	\$86,485.80	NET BOOK VALUE	\$86,485.80
50.36	LEASED EQUIP.: LDW006; CAT R1700K	\$536,213.67	NET BOOK VALUE	\$536,213.67
50.37	LEASED EQUIP.: LDW101; CAT 980M	\$94,328.08	NET BOOK VALUE	\$94,328.08
50.38	LEASED EQUIP.: LDW102; CAT 980M	\$104,965.58	NET BOOK VALUE	\$104,965.58
50.39	LEASED EQUIP.: LDW103; CAT 950M	\$70,965.01	NET BOOK VALUE	\$70,965.01
50.40	LEASED EQUIP.: NORMET FLAT DECK CASSETTE	\$1,657.76	NET BOOK VALUE	\$1,657.76
50.41	LEASED EQUIP.: NORMET FLAT DECK CASSETTE	\$1,657.76	NET BOOK VALUE	\$1,657.76
50.42	LEASED EQUIP.: PTR001; NORMET MF164 PERSONNEL	\$19,936.66	NET BOOK VALUE	\$19,936.66
50.43	LEASED EQUIP.: PWT002; NORMET CHARMEC MF605	\$29,337.62	NET BOOK VALUE	\$29,337.62
50.44	LEASED EQUIP.: RAIL CAR COVERS	\$61,476.43	NET BOOK VALUE	\$61,476.43
50.45	LEASED EQUIP.: RAIL CARS	\$404,561.00	NET BOOK VALUE	\$404,561.00
50.46	LEASED EQUIP.: RBL002; EPIROC BOLTEC S	\$4,625.00	NET BOOK VALUE	\$4,625.00
50.47	LEASED EQUIP.: RBL003; EPIROC BOLTEC S	\$3,780.42	NET BOOK VALUE	\$3,780.42
50.48	LEASED EQUIP.: RBL004; EPIROC BOLTEC S	\$72,235.64	NET BOOK VALUE	\$72,235.64
50.49	LEASED EQUIP.: TFL001; NORMET F/L CASSETTE	\$1,266.88	NET BOOK VALUE	\$1,266.88
50.50	LEASED EQUIP.: TFL001; NORMET MF100 C- CARRIER	\$6,549.35	NET BOOK VALUE	\$6,549.35
50.51	LEASED EQUIP.: UTV002; CAT 105D	\$9,686.03	NET BOOK VALUE	\$9,686.03
50.52	LEASED EQUIP.: UTV003; CAT CUV105D	\$11,623.07	NET BOOK VALUE	\$11,623.07
50.53	LEASED EQUIP.: UTV004; CAT CUV105D	\$11,262.87	NET BOOK VALUE	\$11,262.87
50.54	LEASED EQUIP.: UTV005; CAT CUV105D	\$11,262.87	NET BOOK VALUE	\$11,262.87
50.55	LEASED EQUIP.: WTK001; NORMET WATER SPRAY	\$925.10	NET BOOK VALUE	\$925.10
50.56	LEASED EQUIP.: WTK001; NORMET MF100 C- CARRIER	\$6,549.35	NET BOOK VALUE	\$6,549.35
50.57	LEASED EQUIP.: WTK101; FREIGHTLINER 4000	\$15,415.94	NET BOOK VALUE	\$15,415.94

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

50.58	MACHINERY/EQUIP.: 111TF; PADMOUNT TRANSFORMER	\$171,906.42	NET BOOK VALUE	\$171,906.42
50.59	MACHINERY/EQUIP.: GEN102 GENERATOR MULTIQUIP	\$61,018.00	NET BOOK VALUE	\$61,018.00
50.60	MACHINERY/EQUIP.: MLM101: MANLIFT W/ JIB	\$90,958.00	NET BOOK VALUE	\$90,958.00
50.61	MACHINERY/EQUIP.: SHC004: PUTZMEISTER CONCRETE PUMP	\$78,033.45	NET BOOK VALUE	\$78,033.45
50.62	MACHINERY/EQUIP.: TL001; CAT TL1255D	\$90,822.01	NET BOOK VALUE	\$90,822.01
50.63	MACHINERY/EQUIP.: TL002; CAT TL642D	\$91,429.28	NET BOOK VALUE	\$91,429.28
50.64	MACHINERY/EQUIP.: TL003; CAT TL1255C	\$37,796.87	NET BOOK VALUE	\$37,796.87
50.65	MACHINERY/EQUIP.: TL004; CAT TL1255D C	\$104,973.92	NET BOOK VALUE	\$104,973.92
50.66	MACHINERY/EQUIP.: WL001; CAT 980M WHEEL LOADER	\$121,378.17	NET BOOK VALUE	\$121,378.17
50.67	MOBILE EQUIP.: UTV011: KUBOTA RTV-X1140RL-A	\$14,899.94	NET BOOK VALUE	\$14,899.94
50.68	MOBILE EQUIP.: UTV012: KUBOTA RTV-X90 OWL-H	\$15,794.48	NET BOOK VALUE	\$15,794.48
50.69	MOBILE EQUIP.: UTV013: KUBOTA RTV-X90 OWL-H	\$15,502.85	NET BOOK VALUE	\$15,502.85
50.70	MOBILE EQUIP.: UTV014: KUBOTA RTV-X114 0W-H	\$17,688.63	NET BOOK VALUE	\$17,688.63
50.71	OTHER MACHINERY/EQUIP.: 120KV LINE	\$4,571,244.98	NET BOOK VALUE	\$4,571,244.98
50.72	OTHER MACHINERY/EQUIP.: HOISTED ORE SYSTEM, ROCK BREAKER AND PORTABLE CRUSHER	\$15,183,554.65	NET BOOK VALUE	\$15,183,554.65
50.73	OTHER MACHINERY/EQUIP.: MAIN SHAFT DEVELOPMENT AND INFRASTRUCTURE	\$93,386,307.54	NET BOOK VALUE	\$93,386,307.54
50.74	OTHER MACHINERY/EQUIP.: OTHER SURFACE INFRASTRUCTURE	\$3,804,000.00	NET BOOK VALUE	\$3,804,000.00
50.75	OTHER MACHINERY/EQUIP.: PASTE PLANT	\$11,976,181.59	NET BOOK VALUE	\$11,976,181.59
50.76	OTHER MACHINERY/EQUIP.: PERMANENT UG FUEL SYSTEM	\$334,010.21	NET BOOK VALUE	\$334,010.21
50.77	OTHER MACHINERY/EQUIP.: POWER SUBSTATION - AREA 95	\$3,382,612.23	NET BOOK VALUE	\$3,382,612.23
50.78	OTHER MACHINERY/EQUIP.: PROCESSING PLANT	\$112,566,971.89	NET BOOK VALUE	\$112,566,971.89
50.79	OTHER MACHINERY/EQUIP.: PRODUCTION, SERVICE AND AUXILIARY HOIST	\$24,444,613.88	NET BOOK VALUE	\$24,444,613.88
50.80	OTHER MACHINERY/EQUIP.: REFUGE CHAMBER	\$150,270.00	NET BOOK VALUE	\$150,270.00
50.81	OTHER MACHINERY/EQUIP.: TRUCK SCALE	\$242,649.72	NET BOOK VALUE	\$242,649.72
50.82	OTHER MACHINERY/EQUIP.: UNDERGROUND CRUSHING AND MATERIAL HANDLING SYSTEM	\$17,956,407.42	NET BOOK VALUE	\$17,956,407.42
50.83	OTHER MACHINERY/EQUIP.: UNDERGROUND DEWATERING PUMPS AND INFRASTRUCTURE	\$14,889,002.97	NET BOOK VALUE	\$14,889,002.97
50.84	OTHER MACHINERY/EQUIP.: UNDERGROUND ELECTRICAL SUBSTATION	\$3,648,469.37	NET BOOK VALUE	\$3,648,469.37
50.85	OTHER MACHINERY/EQUIP.: VENT SHAFT DEVELOPMENT AND INFRASTRUCTURE	\$43,489,739.04	NET BOOK VALUE	\$43,489,739.04

Schedule A/B: Assets - Real and Personal Property**Part 8: Machinery, equipment, and vehicles****51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 84.

\$357,729,844.60**51. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No.
☐ Yes.

52. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No.
☐ Yes.

Schedule A/B: Assets - Real and Personal Property**Part 9: Real property - detail****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
55.1 LAND	OWNED	\$5,010,525.00	NET BOOK VALUE	\$5,010,525.00
55.2 LEASED STRUCTURE ON SITE	LEASED	\$336,184.61	NET BOOK VALUE	\$336,184.61
55.3 TRIC FACILITY ON SITE	OWNED	\$2,206,230.81	NET BOOK VALUE	\$2,206,230.81
55.4 TEMPORARY STRUCTURE AT MINE SITE	OWNED	\$4,675,555.48	NET BOOK VALUE	\$4,675,555.48
55.5 WAREHOUSE SHED ON SITE	OWNED	\$933,278.05	NET BOOK VALUE	\$933,278.05
55.6 RGGS LEASE ¹	LEASED		NET BOOK VALUE	

56. Total of Part 9.

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

\$13,161,773.95**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No.
- ☐ Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 9:	Real property - detail
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Footnotes - Schedule AB Part 9

1. Memorandum of that Mining Lease is of record in Lyon County, Nevada, recorded May 11, 2006, at Document No. 381887.

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 LAND PATENTS, MINING CLAIMS	UNDETERMINED	NET BOOK VALUE	UNDETERMINED

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No.
- ☐ Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No.
- ☐ Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

PROJECT REAL PROPERTY

RGGS Patented Mining Claims and Fee Lands

A Leasehold Interest in and to the following patented mining claims and fee lands pursuant to that certain Mining Lease, dated May 4, 2006, as amended (the “Mining Lease”), by and between RGGS Land & Minerals Ltd., L.P. (the “Landlord”) and Nevada Copper, Inc. A Memorandum of that Mining Lease is of record in Lyon County, Nevada, recorded May 11, 2006, at Document No. 381887.

Those certain Patented Mining Claims described as follows:

Land Patent Number 27-70-0037, BLM Serial No. NVN000105, granted October 14, 1969, granted pursuant to the general mining laws, R. S. 2325; as amended, 30 U. S. C. 29 (1964), for the lands embraced within the Lyon lode mining claims, Nos. 16, 17, 20, 21, 34, 35, 38, 52, 53, 56, 57, 70, 71, 72, 73, 74, 75, 85, 86, 87, 88, 89, 90, 91, 92, 101, 102, 145, 146, designated and described as:

Mineral Survey No. 4879, located within surveyed Sections 3, 4, 9, 10, T. 12 N., R. 26 E., Mount Diablo Meridian, Lyon County, Nevada, the said claims being more particularly described in the official field notes and depicted on the official plat which is expressly made a part of said patent, containing 585.308 acres;

Land Patent Number 27-82-0003, BLM Serial No. NVN005012, granted November 24, 1981, granted pursuant to the general mining laws, R. S. 2325; as amended, 30 U. S. C. 29 (1970), for the lands embraced within the Lyon lode mining claims, Nos. 1, 2, 3, 4, 15, 18, 19 and 93, designated and described as:

Mineral Survey No. 4892, excepting the Lyon No. 22, 36, and 37 lode mining claims, located within surveyed Sections 3, 4, 10, and 11, T. 12 N., R. 26 E., Mount Diablo Meridian, Lyon County, Nevada, the said claims being more particularly described in the official field notes and depicted on the official plat which is expressly made a part of said patent, containing 161.037 acres.

Land Patent Number 27-82-0004, BLM Serial No. NVN006395, granted November 24, 1981, granted pursuant to the general mining laws, R. S. 2325; as amended, 30 U. S. C. 29 (1970), for the lands embraced within the Lyon lode mining claims, Nos. 60, 62, 65, 66, 67, 79, 80, 82, 94, 95, 99, and 110, designated and described as:

Mineral Survey No. 4898, excepting the Lyon No. 78, 81, 83, 96, 97, 98, 100, 109, 111, 112, 113, 114, 123, 124, 166, 169, 170, and 171, lode mining claims, located within surveyed Sections 2 and 11, T. 12 N., R. 26 E., Mount Diablo Meridian, Lyon County, Nevada, the said claims being more particularly described in the official field notes and depicted on the official plat which is expressly made a part of said patent, containing 242.392 acres;

Land Patent Number 27-82-0005, BLM Serial No. NVN005011, granted November 24, 1981, granted pursuant to the general mining laws, R. S. 2325; as amended, 30 U. S. C. 29 (1970), for the lands embraced within the Lyon lode mining claims, Nos. 6, 7, 8, 11, 12, 13, 24, 25, 26, 29, 30, 31, 42, 43, 44, 47, 48, 61, 135, and 136, designated and described as:

Mineral Survey No. 4893, excepting the Lyon No. 10, 27, 49 and 137, lode mining claims, located within surveyed Sections 1 and 2, T. 12 N., R. 26 E., and Section 35, T.13 N., R. 26 E Mount Diablo Meridian, Lyon County, Nevada, the said claims being more particularly described in the official field notes and depicted on the official plat which is expressly made a part of said patent, containing 401.203 acres;

Those certain Fee lands described as follows:

Tract 1: 159.57 acres more or less, being the same land as described in a deed from Robert L. Biedebach and Aleta L. Biedebach, his wife, to United States Steel Corporation, dated January 5, 1970, and recorded as instrument No. 00117, in the Official Records of Lyon County, Nevada more particularly described as, Lot 3 or (NE/4 of the NW/4), Lot 4 or (NW/4 of the NW/4), SW/4 of the NW/4, and NW/4 of the SW/4, all in Section 4, T. 12 N., R. 26 E., Mount Diablo Meridian, Lyon County, Nevada, sometimes identified as United States Patent Number 1221146, BLM Serial Number NVN 0051617;

4.

Unpatented Mining Claims

The following 616 unpatented lode mining claims situated in Sections 1, 2, 10-13, 15-18, 24, 35 and 36, T. 12 N., R. 26 E., MDBM, Sections 6, 7, 18, and 19, T. 12 N., R. 27 E., MDBM, Sections 16, 19, 20, 21 and 26-30, T. 13 N., R. 26 E., MDBM, and Sections 17-23, 26-35, T. 13 N., R. 27 E., MDBM, in Lyon and Mineral Counties, Nevada:

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	67	924374	380258	
PMK	68	924375	380259	
PMK	85	924392	380276	
PMK	86	924393	380277	
PMK	95	924402	380286	
PMK	96	924403	380287	

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	98	924405	380289	
PMK	110	924417	380218	
PMK	111	924418	380219	
PMK	112	924419	380220	
PMK	113	924420	380221	
PMK	114	924421	380222	
PMK	115	924422	380223	
PMK	116	924423	380224	
PMK	117	924424	380225	
PMK	118	924425	380226	
PMK	119	924426	380227	
PMK	120	924427	380228	
PMK	121	924428	380229	
PMK	123	924429	380230	
PMK	125	924430	380231	
PMK	127	924431	380232	
PMK	129	924432	380233	
PMK	131	924433	380195	
PMK	132	924434	380196	
PMK	133	924435	380197	
PMK	134	924436	380198	
PMK	135	924437	380199	

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	137	924438	380200	
PMK	170	933023	389088	
PMK	172	933025	389090	
PMK	174	933027	389092	
PMK	176	933029	389094	
PMK	178	933031	389096	
PMK	179	933032	389097	
PMK	180	933033	389098	
PMK	181	933034	389099	
PMK	182	933035	389100	
PMK	183	933036	389101	
PMK	184	933037	389102	
PMK	185	933038	389103	
PMK	186	933039	389104	
PMK	194	933047	389112	
PMK	195	933048	389113	
PMK	196	933049	389114	
PMK	197	933050	389115	
PMK	198	933051	389116	
PMK	199	933052	389117	
PMK	200	933053	389118	
PMK	235	933079	389144	

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	236	933080	389145	
PMK	237	933081	389146	
PMK	238	933082	389147	
PMK	239	933083	389148	
PMK	240	933084	389149	
PMK	261	935753	393008	
PMK	262	935754	393009	
PMK	263	935755	393010	
PMK	280	956443	407822	
PMK	285	956448	407827	
PMK	286	956449	407828	
PMK	287	956450	407829	
PMK	288	956451	407830	
PMK	289	956452	407831	
PMK	290	956453	407832	
PMK	291	956454	407833	
PMK	292	956455	407834	
PMK	293	956456	407835	
PMK	294	956457	407836	
PMK	295	956458	407837	
PMK	296	956459	407838	
PMK	297	956460	407839	

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	298	956461	407840	
PMK	299	956462	407841	
PMK	300	956463	407842	
PMK	301	956464	407843	
PMK	302	956465	407844	
PMK	303	956466	407845	
PMK	304	956467	407846	
PMK	305	956468	407847	
PMK	306	956469	407848	
PMK	307	956470	407849	
PMK	344	981797	421834	
PMK	345	981798	421835	
PMK	346	981799	421836	
PMK	387	981840	421877	
PMK	388	981841	421878	
PMK	389	981842	421879	
PMK	390	981843	421880	
PMK	391	981844	421881	
PMK	392	981845	421882	
PMK	393	981846	421883	
PMK	394	981847	421884	
PMK	397	981850	421887	

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	398	981851	421888	
PMK	399	981852	421889	
PMK	400	981853	421890	
PMK	401	981854	421891	
PMK	402	981855	421892	
PMK	403	981856	421893	
PMK	404	981857	421894	
PMK	405	981858	421895	
PMK	406	981859	421896	
PMK	407	981860	421897	
PMK	408	981861	421898	
PMK	409	981862	421899	
PMK	410	981863	421900	
PMK	411	981864	421901	
PMK	412	981865	421902	
PMK	413	981866	421903	
PMK	414	981867	421904	
PMK	415	981868	421905	
PMK	417	981870	421907	
PMK	418	981871	421908	
PMK	419	981872	421909	
PMK	420	981873	421910	

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	421	981874	421911	
PMK	422	981875	421912	
PMK	423	981876	421913	
PMK	424	981877	421914	
PMK	425	981878	421915	
PMK	426	981879	421916	
PMK	427	981880	421917	
PMK	428	981881	421918	
PMK	429	981882	421919	
PMK	430	981883	421920	
PMK	431	981884	421921	
PMK	432	981885	421922	
PMK	433	981886	421923	
PMK	434	981887	421924	
PMK	435	981888	421925	
PMK	436	981889	421926	
PMK	437	981890	421927	
PMK	438	981891	421928	
PMK	449	981902	421939	
PMK	450	981903	421940	
PMK	451	981904	421941	
PMK	452	981905	421942	

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	453	981906	421943	
PMK	454	981907	421944	
PMK	455	981908	421945	
PMK	456	981909	421946	
PMK	457	981910	421947	
PMK	458	981911	421948	
PMK	459	981912	421949	
PMK	460	981913	421950	
PMK	461	981914	421951	
PMK	462	981915	421952	
PMK	463	981916	421953	
PMK	464	981917	421954	
PMK	465	981918	421955	
PMK	466	981919	421956	
PMK	467	981920	421957	
PMK	468	981921	421958	
PMK	469	981922	421959	
PMK	470	981923	421960	145035
PMK	471	981924	421961	145036
PMK	472	981925	421962	145037
PMK	473	981926	421963	145038
PMK	474	981927		145039

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	475	981928	421964	145040
PMK	476	981929		145041
PMK	477	981930	421965	145042
PMK	478	981931		145043
PMK	479	981932	421966	145044
PMK	480	981933		145045
PMK	481	981934	421967	145046
PMK	482	981935		145047
PMK	483	981936	421968	145048
PMK	484	981937	421969	145049
PMK	485	981938	421970	145050
PMK	486	981939	421971	145051
PMK	487	981940	421972	145052
PMK	488	981941		145053
PMK	489	981942	421973	145054
PMK	490	981943		145055
PMK	491	981944	421974	145056
PMK	492	981945		145057
PMK	493	981946	421975	145058
PMK	494	981947		145059
PMK	495	981948	421976	145060
PMK	496	981949		145061

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	497	981950	421977	145062
PMK	498	981951		145063
PMK	499	981952	421978	145064
PMK	500	981953		145065
PMK	501	981954	421979	145066
PMK	502	981955		145067
PMK	503	981956	421980	145068
PMK	504	981957		145069
PMK	505	981958	421981	145070
PMK	506	981959		145071
PMK	507	981960	421982	145072
PMK	508	981961		145073
PMK	509	981962	421983	145074
PMK	510	981963		145075
PMK	511	981964	421984	145076
PMK	512	981965		145077
PMK	513	981966	421985	145078
PMK	514	981967		145079
PMK	515	981968	421986	145080
PMK	516	981969		145081
PMK	517	981970	421987	145082
PMK	518	981971		145083

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	519	981972	421988	145084
PMK	520	981973		145085
PMK	521	981974	421989	145086
PMK	522	981975		145087
PMK	523	981976	421990	145088
PMK	524	981977		145089
PMK	525	981978	421991	145090
PMK	526	981979		145091
PMK	527	981980	421992	145092
PMK	528	981981		145093
PMK	529	981982	421993	145094
PMK	530	981983		145095
PMK	531	981984		145096
PMK	532	981985		145097
PMK	533	981986		145098
PMK	534	981987		145099
PMK	535	981988		145100
PMK	536	981989		145101
PMK	537	981990		145102
PMK	538	981991		145103
PMK	539	981992		145104
PMK	540	981993		145105

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	541	981994		145106
PMK	542	981995		145107
PMK	543	981996		145108
PMK	544	981997		145109
PMK	545	981998		145110
PMK	546	981999		145111
PMK	547	982000		145112
PMK	548	982001		145113
PMK	549	982002		145114
PMK	550	982003		145115
PMK	551	982004		145116
PMK	552	982005		145117
PMK	553	982006		145118
PMK	554	982007		145119
PMK	555	982008		145120
PMK	556	982009		145121
PMK	557	982010		145122
PMK	558	982011		145123
PMK	559	982012		145124
PMK	560	982013		145125
PMK	561	982014		145126
PMK	562	982015		145127

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	563	982016		145128
PMK	564	982017		145129
PMK	565	982018		145130
PMK	566	982019		145131
PMK	567	982020		145132
PMK	568	982021		145133
PMK	569	982022		145134
PMK	570	982023		145135
PMK	571	982024		145136
PMK	572	982025		145137
PMK	573	982026		145138
PMK	574	982027		145139
PMK	575	982028		145140
PMK	576	982029		145141
PMK	577	982030		145142
PMK	578	982031		145143
PMK	579	982032	421994	
PMK	587	982040	422002	
PMK	588	982041	422003	
PMK	590	982043	422005	
PMK	592	982045	422007	
PMK	594	982047	422009	

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	596	982049	422011	
PMK	598	982051	422013	
PMK	603	982056	422018	
PMK	604	982057	422019	
PMK	605	982058	422020	
PMK	606	982059	422021	
PMK	632	1059602	484747	
PMK	634	1059604	484749	
PMK	636	1059606	484751	
PMK	638	1059608	484753	
PMK	640	1059610	484755	
PMK	642	1059612	484757	
PMK	698	1068478	488906	155617
PMK	699	1068479		155618
PMK	700	1068480	488907	155619
PMK	701	1068481		155620
PMK	702	1068482	488908	155621
PMK	703	1068483		155622
PMK	704	1068484		155623
PMK	705	1068485		155624
PMK	706	1068486		155625
PMK	707	1068487		155626

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	708	1068488		155627
PMK	709	1068489		155628
PMK	710	1068490		155629
PMK	711	1068491		155630
PMK	712	1068492		155631
PMK	713	1068493		155632
PMK	714	1068494		155633
PMK	715	1068495		155634
PMK	716	1068496		155635
PMK	717	1068497		155636
PMK	718	1068498		155637
PMK	719	1068499		155638
PMK	720	1068500		155639
PMK	721	1068501		155640
PMK	722	1068502		155641
PMK	723	1068503		155642
PMK	724	1068504		155643
PMK	725	1068505		155644
PMK	726	1068506		155645
PMK	727	1068507		155646
PMK	728	1068508		155647
PMK	742	1186807	592261	

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	743	1186808	592262	
PMK	744	1186809	592263	
PMK	745	1186810	592264	
PMK	746	1186811	592265	
PMK	747	1186812	592266	
PMK	748	1186813	592267	
PMK	749	1186814	592268	
PMK	750	1186815	592269	
PMK	751	1186816	592270	
PMK	752	1186817	592271	
PMK	753	1186818	592272	
PMK	754	1186819	592273	
PMK	755	1186820	592274	
PMK	756	1186821	592275	
PMK	757	1186822	592276	
PMK	758	1186823	592277	
PMK	759	1186824	592278	170110
PMK	760	1186825	592279	170111
PMK	761	1186826	592280	170112
PMK	762	1186827	592281	
PMK	763	1186828	592282	
PMK	764	1186829	592283	

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	765	1186830	592284	170113
PMK	766	1186831	592285	
PMK	767	1186832	592286	170114
PMK	768	1186833	592287	
PMK	769	1186834	592288	170115
PMK	770	1186835	592289	
PMK	771	1186836	592290	170116
PMK	772	1186837	592291	
PMK	773	1186838	592292	170117
PMK	774	1186839	592293	170118
PMK	775	1186840	592294	170119
PMK	776	1186841	592295	170120
PMK	777	1186842		170121
PMK	778	1186843	592296	170122
PMK	779	1186844		170123
PMK	780	1186845	592297	170124
PMK	781	1186846		170125
PMK	782	1186847	592298	170126
PMK	783	1186848		170127
PMK	784	1186849	592299	170128
PMK	785	1186850		170129
PMK	786	1186851		170130

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	787	1186852		170131
PMK	788	1186853		170132
PMK	789	1186854		170133
PMK	790	1186855	592300	170134
PMK	791	1186856		170135
PMK	792	1186857	592301	170136
PMK	793	1186858		170137
PMK	794	1186859		170138
PMK	795	1186860		170139
PMK	796	1186861		170140
PMK	797	1186862		170141
PMK	798	1186863		170142
PMK	799	1186864		170143
PMK	800	1186865		170144
PMK	801	1186866		170145
PMK	802	1186867		170146
PMK	803	1186868		170147
PMK	804	1186869		170148
PMK	805	1186870		170149
PMK	806	1186871		170150
PMK	807	1186872		170151
PMK	808	1186873		170152

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	809	1186874		170153
PMK	810	1186875		170154
PMK	811	1186876		170155
PMK	812	1186877		170156
PMK	813	1186878		170157
PMK	814	1186879		170158
PMK	815	1186880		170159
PMK	816	1186881		170160
PMK	817	1186882		170161
PMK	818	1186883		170162
PMK	819	1186884		170163
PMK	820	1186885		170164
PMK	821	1186886		170165
PMK	822	1186887		170166
PMK	823	1186888		170167
PMK	824	1186889		170168
PMK	825	1186890		170169
PMK	826	1186891		170170
PMK	827	1186892		170171
PMK	828	1186893		170172
PMK	829	1186894		170173
PMK	830	1186895		170174

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	831	1186896		170175
PMK	832	1186897		170176
PMK	833	1186898		170177
PMK	834	1186899		170178
PMK	835	1186900		170179
PMK	836	1186901		170180
PMK	837	1186902		170181
PMK	838	1186903		170182
PMK	839	1186904		170183
PMK	840	1186905		170184
PMK	841	1186906		170185
PMK	842	1186907		170186
PMK	843	1186908		170187
PMK	844	1186909		170188
PMK	845	1186910		170189
PMK	846	1186911		170190
PMK	847	1186912		170191
PMK	848	1186913		170192
PMK	849	1186914		170193
PMK	850	1186915		170194
PMK	851	1186916		170195
PMK	852	1186917		170196

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	853	1186918		170197
PMK	854	1186919		170198
PMK	855	1186920		170199
PMK	856	1186921		170200
PMK	857	1186922		170201
PMK	858	1186923		170202
PMK	859	1186924		170203
PMK	860	1186925		170204
PMK	861	1186926		170205
PMK	862	1186927		170206
PMK	863	1186928		170207
PMK	864	1186929		170208
PMK	865	1186930		170209
PMK	866	1186931		170210
PMK	867	1186932		170211
PMK	868	1186933		170212
PMK	869	1186934		170213
PMK	870	1186935		170214
PMK	871	1186936		170215
PMK	872	1186937		170216
PMK	873	1186938		170217
PMK	874	1186939		170218

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	875	1186940		170219
PMK	876	1186941		170220
PMK	877	1186942		170221
PMK	878	1186943		170222
PMK	879	1186944		170223
PMK	880	1186945		170224
PMK	881	1186946		170225
PMK	882	1186947		170226
PMK	883	1186948		170227
PMK	884	1186949		170228
PMK	885	1186950		170229
PMK	886	1186951		170230
PMK	887	1186952		170231
PMK	888	1186953		170232
PMK	889	1186954		170233
PMK	890	1186955		170234
PMK	891	1186956		170235
PMK	892	1186957		170236
PMK	893	1186958		170237
PMK	894	1186959		170238
PMK	895	1186960		170239
PMK	896	1186961		170240

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	897	1186962		170241
PMK	898	1186963		170242
PMK	899	1186964		170243
PMK	900	1186965		170244
PMK	901	1186966		170245
PMK	902	1186967		170246
PMK	903	1186968		170247
PMK	904	1186969		170248
PMK	905	1186970		170249
PMK	906	1186971		170250
PMK	907	1186972		170251
PMK	908	1186973		170252
PMK	909	1186974		170253
PMK	910	1186975		170254
PMK	911	1186976		170255
PMK	912	1186977		170256
PMK	913	1186978		170257
PMK	914	1186979		170258
PMK	915	1186980		170259
PMK	916	1186981		170260
PMK	917	1186982		170261
PMK	918	1186983		170262

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	919	1186984		170263
PMK	920	1186985		170264
PMK	921	1186986		170265
PMK	922	1186987		170266
PMK	923	1186988		170267
PMK	924	1186989		170268
PMK	925	1186990		170269
PMK	926	1186991		170270
PMK	927	1186992		170271
PMK	928	1186993		170272
PMK	929	1186994		170273
PMK	930	1186995		170274
PMK	931	1186996		170275
PMK	932	1186997		170276
PMK	933	1186998		170277
PMK	934	1186999		170278
PMK	935	1187000		170279
PMK	936	1187001		170280
PMK	937	1187002		170281
PMK	938	1187003		170282
PMK	939	1187004		170283
PMK	940	1187005		170284

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	941	1187006		170285
PMK	942	1187007		170286
PMK	943	1187008		170287
PMK	944	1187009		170288
PMK	945	1187010		170289
PMK	946	1187011		170290
PMK	947	1187012		170291
PMK	948	1187013		170292
PMK	949	1187014		170293
PMK	950	1187015		170294
PMK	951	1187016		170295
PMK	952	1187017		170296
PMK	953	1187018		170297
PMK	954	1187019		170298
PMK	955	1187020		170299
PMK	956	1187021		170300
PMK	957	1187022		170301
PMK	958	1187023		170302
PMK	959	1187024		170303
PMK	960	1187025		170304
PMK	961	1187026		170305
PMK	962	1187027		170306

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	963	1187028		170307
PMK	964	1187029		170308
PMK	965	1187030		170309
PMK	966	1187031		170310
PMK	967	1187032		170311
PMK	968	1187033		170312
PMK	969	1187034		170313
PMK	970	1187035		170314
PMK	971	1187036		170315
PMK	972	1187037		170316
PMK	973	1187038		170317
PMK	974	1187039		170318
PMK	975	1187040		170319
PMK	976	1187041		170320
PMK	977	1187042		170321
PMK	978	1187043		170322
PMK	979	1187044		170323
PMK	980	1187045		170324
PMK	981	1187046		170325
PMK	982	1187047		170326
PMK	983	1187048		170327
PMK	984	1187049		170328

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	985	1187050		170329
PMK	986	1187051		170330
PMK	987	1187052		170331
PMK	988	1187053		170332
PMK	989	1187054		170333
PMK	990	1187055		170334
PMK	991	1187056		170335
PMK	992	1187057		170336
PMK	993	1187058		170337
PMK	994	1187059		170338
PMK	995	1187060		170339
PMK	996	1187061		170340
PMK	997	1187062		170341
PMK	998	1187063		170342
PMK	999	1187064		170343
PMK	1000	1187065		170344
PMK	1001	1187066		170345
PMK	1002	1187067		170346
PMK	1003	1187068		170347
PMK	1004	1187069		170348
PMK	1005	1187070		170349
PMK	1006	1187071		170350

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	1007	1187072		170351
PMK	1008	1187073		170352
PMK	1009	1187074		170353
PMK	1010	1187075	592302	
PMK	1011	1187076	592303	
PMK	1012	1187077	592304	
PMK	1013	1187078	592305	
PMK	1014	1187079	592306	
PMK	1015	1187080	592307	
PMK	1016	1187081	592308	
PMK	1017	1187082	592309	
PMK	1018	1187083	592310	
PMK	1019	1187084	592311	
PMK	1023	1187088	592315	
PMK	1024	1187089	592316	
PMK	1025	1187090	592317	170354
PMK	1026	1187091	592318	
PMK	1027	1187092	592319	170355
PMK	1023	1187088	592315	
PMK	1024	1187089	592316	
PMK	1025	1187090	592317	170354
PMK	1026	1187091	592318	

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	1027	1187092	592319	170355
PMK	1028	1187093		170356
PMK	1072	1197066		172146
PMK	1073	1197067		172147
PMK	1074	1197068		172148
PMK	1075	1197069		172149
PMK	1076	1197070		172150
PMK	1077	1197071		172151
PMK	1078	1197072		172152
PMK	1079	1197073		172153
PMK	1080	1197074		172154
PMK	1081	1197075		172155
PMK	1082	1197076		172156
PMK	1083	1197077		172157
PMK	1084	1197078		172158
PMK	1085	1197079		172159
PMK	1086	1197080		172160
PMK	1091	1204490		173249
PMK	1092	1204491		173250
PMK	1093	1204492		173251
PMK	1094	1204493		173252
PMK	1095	1204494		173253

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	1096	1204495		173254
PMK	1097	1204496		173255
PMK	1098	1204497		173256
PMK	1099	1204498		173257
PMK	1100	1204499		173258
PMK	1101	1204500		173259
PMK	1102	1204501		173260
PMK	1103	1204502		173261
PMK	1104	1204503		173262
PMK	1105	1204504		173263
PMK	1106	1204505		173264
PMK	1107	1204506		173265
PMK	1108	1204507		173266
PMK	1109	1204508		173267
PMK	1110	1204509		173268
PMK	1111	1204510		173269
PMK	1112	1204511		173270
PMK	1113	1204512		173271
PMK	1114	1204513		173272
PMK	1115	1204514		173273
PMK	1116	1204515		173274
PMK	1117	1204516		173275

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc. No.	Mineral County Doc No.
PMK	1118	1204517		173276
PMK	1119	1204518		173277
PMK	1120	1204519		173278
PMK	1121	1204520		173279
PMK	1122	1204521		173280
PMK	1123	1204522		173281
PMK	1124	1204523		173282

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc No.	Mineral County Doc No.
P	32	933116	389064	
P	33	933117	389065	
P	34	933118	389066	
P	35	933119	389067	
P	36	933120	389068	
P	45	933129	389077	
P	46	933130	389078	
P	51	933135	389083	

Claim Name	Claim No.	BLM NMC No.	Lyon County Doc No.	Mineral County Doc No.
BJ	1	953951	406304	
BJ	2	953952	406305	

BJ	3	953953	406306
BJ	4	953954	406307
BJ	5	953955	406308
BJ	6	953956	406309
BJ	7	953957	406310
BJ	8	953958	406311

Nevada Copper New Fee Land

Lyon County, Nevada

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE COUNTY OF LYON, STATE OF NEVADA, DESCRIBED AS FOLLOWS:

T. 12 N., R 25 E:

SEC. 12: SE 1/4 SE 1/4

SEC. 13: E 1/2 NE 1/4

T. 12 N., R 26 E:

SEC. 1: W 1/2 NW 1/4 SW 1/4 NW 1/4; W 1/2 SW 1/4 SW 1/4 NW 1/4; NW 1/4 NW 1/4 SW 1/4; SW 1/4 NW 1/4 SW 1/4; W 1/2 SE 1/4 NW 1/4 SW 1/4; W 1/2 NE 1/4 SW 1/4 SW 1/4; NW 1/4 SW 1/4 SW 1/4 AND S 1/2 SW 1/4 SW 1/4

SEC. 2: LOTS 5 THRU 14

SEC. 3: LOTS 5 THRU 13; SE 1/4 NE 1/4 AND NE 1/4 SE 1/4

SEC. 4: LOTS 5 THRU 12; SE 1/4 NW 1/4; NE 1/4 SW 1/4; SW 1/4 SW 1/4 AND NW 1/4 SE 1/4

SEC. 5: LOTS 1 AND 2; S 1/2 NE 1/4; S 1/2 NW 1/4 AND S 1/2

SEC. 6: SE 1/4 NE 1/4, NE 1/4 SE 1/4 AND S 1/2 SE 1/4

SEC. 7: LOT 4; E 1/2; SE 1/4 NW 1/4; NE 1/4 SW 1/4 AND SE 1/4 SW 1/4

SEC. 8: ALL

SEC. 9: LOTS 1 AND 2; SW 1/4 NE 1/4; NW 1/4 AND S 1/2

SEC. 10: LOTS 1 THRU 5; SW 1/4; N 1/2 SE 1/4; N 1/2 SW 1/4 SE 1/4; AND N 1/2 SE 1/4 SE 1/4

SEC. 11: LOTS 1 THRU 6; S 1/2 NE 1/4; N 1/2 SW 1/4; N 1/2 SW 1/4 SW 1/4; N 1/2 SE 1/4 SW 1/4; N 1/2 SE 1/4; N 1/2 SW 1/4 SE 1/4 AND N 1/2 SE 1/4 SE 1/4

SEC. 12: W 1/2 SW 1/4 NE 1/4 NW 1/4, W 1/2 NW 1/4; W 1/2 SE 1/4 NW 1/4; W 1/2 NE 1/4 NE 1/4 SW 1/4; W 1/2 SE 1/4 NE 1/4 SW 1/4; W 1/2 NE 1/4 SW 1/4; NW 1/4 SW 1/4; N 1/2 SW 1/4 SW 1/4 AND N 1/2 SE 1/4 SW 1/4

SEC. 15: NW 1/4

SEC. 16: N 1/2

SEC. 17: N 1/2

SEC. 18: LOTS 1 AND 2; NE 1/4 AND E 1/2 NW 1/4

T. 13 N., R 26 E.:

SEC. 19: W 1/2 SE 1/4; W 1/2 NE 1/4 SE 1/4; W 1/2 SE 1/4 SE 1/4; W 1/2 NE 1/4 NE 1/4 SE 1/4; W 1/2 SE 1/4 NE 1/4 SE 1/4; W 1/2 NE 1/4 SE 1/4 SE 1/4 AND W 1/2 SE 1/4 SE 1/4 SE 1/4

SEC. 29: S 1/2 NW 1/4 NE 1/4; SW 1/4 NE 1/4; S 1/2 NE 1/4 NW 1/4; S 1/2 NW 1/4 NW 1/4; S 1/2 NW 1/4; SW 1/4; S 1/2 SE 1/4 NE 1/4 SE 1/4; S 1/2 SW 1/4 NE 1/4 SE 1/4; W 1/2 SE 1/4 AND SE 1/4 SE 1/4

SEC. 30: W 1/2 NE 1/4 NE 1/4 NE 1/4; NW 1/4 NE 1/4 NE 1/4; S 1/2 NE 1/4 NE 1/4; NW 1/4 NE 1/4; S 1/2 NE 1/4 AND SE 1/4

SEC. 31: NE 1/4 AND SE 1/4 NW 1/4

SEC. 32: N 1/2; NE 1/4 SW 1/4 AND SE 1/4

SEC. 33: LOTS 1 AND 2; S 1/2 NE 1/4 NE 1/4 NE 1/4; S 1/2 NW 1/4 NE 1/4 NE 1/4; S 1/2 NE 1/4 NW 1/4 NE 1/4; S 1/2 NW 1/4 NW 1/4 NE 1/4; S 1/2 NE 1/4 NE 1/4; S 1/2 NW 1/4 NE 1/4; S 1/2 NE 1/4; S 1/2 NE 1/4 NE 1/4 NW 1/4; S 1/2 NE 1/4 NW 1/4; NW 1/4 NE 1/4 NW 1/4; NW 1/4 NW 1/4; S 1/2 NW 1/4; SW 1/4 AND N 1/2 SE 1/4

SEC. 34: S 1/2 NE 1/4 NE 1/4; S 1/2 NW 1/4 NE 1/4; S 1/2 NE 1/4; S 1/2 NE 1/4 NE 1/4 NW 1/4; S 1/2 NW 1/4 NE 1/4 NW 1/4; S 1/2 NE 1/4 NW 1/4 NW 1/4; S 1/2 NW 1/4 NW 1/4 NW 1/4; S 1/2 NE 1/4 NW 1/4; S 1/2 NW 1/4 NW 1/4; S 1/2 NW 1/4 AND S 1/2

SEC. 35: LOTS 2, 3, 6, 9 THRU 13; NE 1/4 NW 1/4; E 1/2 NE 1/4 NW 1/4 NW 1/4; S 1/2 NW 1/4 NW 1/4; S 1/2 NW 1/4;
N 1/2 SW 1/4 AND NW 1/4 SE 1/4

SEC. 36: LOTS 5, 6 AND 12

T. 13 N., R 27 E.:

SEC. 31: ALL THAT PORTION OF LOT 6 IN LYON COUNTY SAID PARCEL AS FURTHER DELINEATED ON LYON COUNTY RECORD OF SURVEY MAP, RECORDED ON OCTOBER 12, 2015 AS DOCUMENT NO. 542177.

Mineral County, Nevada

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE COUNTY OF MINERAL, STATE OF NEVADA, DESCRIBED AS FOLLOWS:

T. 13 N., R 27 E.,

SEC. 28, LOT 2;

EXCLUDING that portion of Government Lot 2 of Section 28, T. 13 N., R. 27 E., MDM, more particularly described as Parcel 3B as shown on the Record of Survey for Nevada Copper, recorded June 24, 2019, in the Office of the County Recorder of Mineral County, Nevada, as File No. 170881, Mineral County, Nevada, records. (ASSESSOR'S PARCEL NUMBER FOR 2019-2020: 005-110-05).

SEC. 29, LOTS 2, 6 AND 10;

SEC. 30, LOT 6;

SEC. 31, LOTS 2 AND 6.

Leased Fee Land (Walker River)

A leasehold interest in and to the following fee lands pursuant subject to that certain Lease dated effective December 1, 2018, by and between Walker River Irrigation District, as landlord, and Nevada Copper, Inc., as lessee, situated in Lyon County, Nevada:

All that certain real property situated in the County of Lyon, State of Nevada, described as follows:

Township 15 North, Range 25 East, M.D.B.&M.

Section 21: SW1/4 of SE1/4

EXCEPTING THEREFROM that certain real property described as commencing at a point on the West boundary of the SE1/4 of the SE1/4 of Section 21, T. 15 N., R. 25 E., M.D.B.&M., from which corner common to Sections 21, 22, 27, and 28 of said Township and Range bears S. $67^{\circ} 31'$ E. 1424.81 feet; and running thence N. $0^{\circ} 16'$ E. 140 feet to the intersection with the South line of the S.P.R.R. right-of-way; thence along said South line of right-of-way N. $72^{\circ} 31'$ W. 168 feet; thence S. $39^{\circ} 58'$ E. 248.44 feet to the point of beginning.

Legal Description appeared previously in Document recorded on December 18, 1956, in Book 40 of Deeds, Page 430 Records of Lyon County, Nevada.

ALSO EXCEPTING THEREFROM everything North of the South line of the right-of-way of the Southern Pacific Railway Company.

Water Rights

The “Tibbals Water Rights” made subject to the Mining Lease by the First Amendment to Lease dated April 10, 2008, by and between Landlord and Nevada Copper Corp. The Tibbals Water Rights are located in Lyon County, Nevada, and are more particularly described as follows:

Base Water Right State of Nevada, Division of Water Resources, Water Rights Application No. 15425 filed on December 3, 1953, Certificate No. 4398 granted on August 2, 1954, as modified or supplemented by Water Rights Permit No. 77103 dated October 21, 2008, as abrogated by Water Rights permit Nos. 83450, 89451, 83452, and 88204 T. The permit was originally issued to Anaconda Copper Mining Company.

Consumptive – Water Rights Permits Nos. 77104 and 77105, on file with the State of Nevada, Division of Water Resources, and any subsequent amendments, supplements, or successor rights to said Permits.

Non-Consumptive – Water Rights Permit Nos. 83090, 83454, 83455, 83552 and 83705, on file with the State of Nevada, Division of Water Resources, and any subsequent amendments, supplements, or successor rights to said Permits.

City of Yerington and Nevada Copper Inc., Water Service Agreement dated August 10, 2009, as amended.

Property acquired from Tahoe-Reno Industrial Center, LLC

PARCEL 1:

LOT 99-25 OF PARCEL MAP FOR DP OPERATING PARTNERSHIP, L.P., FILED IN THE OFFICE OF THE COUNTY RECORDER OF STOREY COUNTY, STATE OF NEVADA ON JUNE 29, 1999 AS FILE NO. 85481 OF OFFICIAL RECORDS AND CERTIFICATE OF AMENDMENT RECORDED JANUARY 23, 2001 IN BOOK 140, PAGE 256 AS DOCUMENT NO. 88850 OF OFFICIAL RECORDS.

PARCEL 2:

AN EASEMENT FOR DRIVEWAY AND UTILITIES AS SET FORTH IN THAT CERTAIN ACCESS AND UTILITY EASEMENT RECORDED JUNE 22, 2001 IN BOOK 143, PAGE 207 AS DOCUMENT NO. 89655 OF OFFICIAL RECORDS; AN AMENDMENT TO ACCESS AND UTILITY EASEMENT RECORDED OCTOBER 15, 2019 AS INSTRUMENT NO. 130593 OF OFFICIAL RECORDS.

Patented Mining Claims (Copper Ridge)

The following patented mining claims situated in Sections 20, 21, and 29, T. 13 N., R. 26 E., MDM, in Lyon County, Nevada (the "Property):

Claim Name	Mineral Survey No.	Patent No.
Copper Ridge No. 1	3989 (Amended)	338120
Copper Ridge No. 2	3989	338120
Copper Ridge No. 3	3989	338120
Copper Ridge No. 4	3989	338120
Copper Ridge No. 5	3989	338120
Copper Ridge No. 6	3989	338120
Copper Ridge No. 8	3989	338120
Copper Ridge No. 9	3989 (Amended)	338120

The Property is identified by the Lyon County Assessor's Office as APN 014-661-05.

Schedule A/B: Assets - Real and Personal Property**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

General Description**Current value of debtor's interest**

71. Notes receivable

72. Tax refunds and unused net operating losses (NOLs)

72.1 NET OPERATING LOSSES

UNDETERMINED

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 DUMAS CONTRACTING USA, INC. - COUNTERCLAIM TO ASSERTED LIEN AMOUNT

UNDETERMINED

74.2 SMALL MINE DEVELOPMENT LLC - CONTRACT DISPUTE FOR OVERBILLING

UNDETERMINED

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

UNDETERMINED

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No.
☐ Yes.

Schedule A/B: Assets - Real and Personal Property**Part 12:** Summary

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$221,907.47		
81. Deposits and prepayments. Copy line 9, Part 2.	\$8,522,436.49		
82. Accounts receivable. Copy line 12, Part 3.	\$0.00		
83. Investments. Copy line 17, Part 4.	UNDETERMINED		
84. Inventory. Copy line 23, Part 5.	\$8,108,176.02		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$1,701,269.04		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$357,729,844.60		
88. Real property. Copy line 56, Part 9.		\$13,161,773.95	
89. Intangibles and intellectual property. Copy line 66, Part 10.	UNDETERMINED		
90. All other assets. Copy line 78, Part 11.	UNDETERMINED		
91. Total. Add lines 80 through 90 for each column.	\$376,283,633.62	\$13,161,773.95	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$389,445,407.57 + UNDETERMINED

Schedule D: Creditors Who Have Claims Secured by Property**Part 1: List Creditors Who Have Secured Claims****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in the information below.

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
Advance Payment Facility							
2.1 CONCORD RESOURCES LIMITED 3 ST. JAMES'S SQUARE, LEVEL 8 LONDON, SW1Y 4JU ENGLAND EMAIL: RICHARD.ANDREWS@CONCORDLTD.COM ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: VARIOUS DATES LIEN DESCRIPTION: 1L ON WCF COLLATERAL AND 3L ON ALL ASSETS OF THE COMPANY.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,039,134.93	UNDETERMINED
Advance Payment Facility Total:						\$3,039,134.93	UNDETERMINED

Second A&R Facility (KfW Tranche A-2 Mercuria)

2.2 MERCURIA INVESTMENTS US, INC. 20 E. GREENWAY PLAZA, SUITE 650 HOUSTON, TX 77046 ACC NUMBER: 8203	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: VARIOUS DATES LIEN DESCRIPTION: 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$12,009,556.83	UNDETERMINED
Second A&R Facility (KfW Tranche A-2 Mercuria) Total:						\$12,009,556.83	UNDETERMINED

Second A&R Facility (KfW Tranche A-2 Triple Flag)

Schedule D: Creditors Who Have Claims Secured by Property**Part 1: List Creditors Who Have Secured Claims**

2.3	TRIPLE FLAG INTERNATIONAL LTD. CUMBERLAND HOUSE, 5TH FLOOR 1 VICTORIA STREET HAMILTON, HM 11, BERMUDA M5J 2S1 ACC NUMBER: 5007	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: VARIOUS DATES LIEN DESCRIPTION: 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15,497,745.91	UNDETERMINED
1										

Second A&R Facility (KfW Tranche A-2 Triple Flag) Total: \$15,497,745.91 UNDETERMINED**Second A&R Facility (KfW Tranche A)**

2.4	KFW IPEX-BANK GMBH PALMENGARTENSTRASSE 5-9 FRANKFURT AM MAIN, 60325 GERMANY EMAIL: SILKE.RIECK@KFW.DE ACC NUMBER: 0542	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: VARIOUS DATES LIEN DESCRIPTION: 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$132,774,829.35	UNDETERMINED
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Second A&R Facility (KfW Tranche A) Total: \$132,774,829.35 UNDETERMINED**Second A&R Facility (KfW Tranche B)**

2.5	KFW IPEX-BANK GMBH PALMENGARTENSTRASSE 5-9 FRANKFURT AM MAIN, 60325 GERMANY EMAIL: SILKE.RIECK@KFW.DE ACC NUMBER: 7639	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: VARIOUS DATES LIEN DESCRIPTION: 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,686,004.46	UNDETERMINED
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Second A&R Facility (KfW Tranche B) Total: \$18,686,004.46 UNDETERMINED**Second A&R Facility(KfW Tranche A-2 Pala)**

Schedule D: Creditors Who Have Claims Secured by Property

Part 1: List Creditors Who Have Secured Claims

2.6	PALA INVESTMENTS LIMITED 12 CASTLE STREET ST. HELIER, JE2 3RT JERSEY EMAIL: RBROWN@PALA.COM ACC NUMBER: 2317	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: VARIOUS DATES LIEN DESCRIPTION: 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$14,808,972.81	UNDETERMINED
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Second A&R Facility(KfW Tranche A-2 Pala) Total: \$14,808,972.81 UNDETERMINED

Stream Agreement Deposits

2.7	TRIPLE FLAG MINING FINANCE BERMUDA LTD. CLARENDON HOUSE, 2 CHURCH ST HAMILTON, BERMUDA EMAIL: SVANDERKOOY@TRIPLEFLAGPM.COM ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: VARIOUS DATES LIEN DESCRIPTION: 2L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 3L ON WCF COLLATERAL.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$82,209,562.93	UNDETERMINED
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Stream Agreement Deposits Total: \$82,209,562.93 UNDETERMINED

Third A&R Loan Facility

2.8	PALA INVESTMENTS LIMITED 12 CASTLE STREET ST. HELIER, JE2 3RT JERSEY EMAIL: RBROWN@PALA.COM ACC NUMBER: NA	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: VARIOUS DATES LIEN DESCRIPTION: 4L ON ALL ASSETS INCLUDING WCF COLLATERAL.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$10,607,372.83	UNDETERMINED
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Third A&R Loan Facility Total: \$10,607,372.83 UNDETERMINED

Other

Schedule D: Creditors Who Have Claims Secured by Property**Part 1: List Creditors Who Have Secured Claims**

2.9	CATERPILLAR FINANCIAL SARL 2120 WEST END AVE. NASHVILLE, TN 37203 ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: CAPITAL LEASE OBLIGATIONS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$3,231,581.86	UNDETERMINED
2.10	EPIROC FINANCIAL SOLUTIONS USA LLC 7 CAMPUS DRIVE, SUITE 200 PARSIPPANY, NJ 07054 ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: CAPITAL LEASE OBLIGATIONS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$2,379,327.63	UNDETERMINED
2.11	THE CIT GROUP/EQUIPMENT FINANCING, INC. 30 S. WACKER DRIVE, SUITE 2900 CHICAGO, IL 60606 ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: CAPITAL LEASE OBLIGATIONS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$1,226,517.01	UNDETERMINED
2.12	WALKER RIVER IRRIGATION DISTRICT (WABUSKA) P.O. BOX 820 410 N. MAIN STREET YERINGTON, NV 89447 ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: CAPITAL LEASE OBLIGATIONS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$363,284.66	UNDETERMINED
2.13	MINE HOIST INTERNATIONAL UNIT 5 191 BOOTH ROAD NORTH BAY, ON P1A 4K3 CANADA ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: CAPITAL LEASE OBLIGATIONS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$322,501.03	UNDETERMINED
2.14	DUMAS CONTRACTING USA, INC. 865 MOUNTJOY SOUTH TIMMINS, ON P4N 7W7 CANADA ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: CAPITAL LEASE OBLIGATIONS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$418,661.00	UNDETERMINED
2.15	RAM ENTERPRISES 1225 WEST MAIN STREET ELKO, NV 89801 ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: CAPITAL LEASE OBLIGATIONS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$3,933,326.65	UNDETERMINED

Schedule D: Creditors Who Have Claims Secured by Property**Part 1: List Creditors Who Have Secured Claims**

2.16	TRISURA INSURANCE COMPANY ATTN: RICHARD A. GRANT AND ANDREW NEILANS BAY ADELAIDE CENTRE 333 BAY STREET, SUITE 1610, BOX 22 TORONTO, ON M5H 2R2 CANADA ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: SURETY	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.17	AMALGAMATED MINING & TUNNELLING INC 6932 ROPER ROAD NW EDMONTON, AB T6B 3H9 CANADA ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: ASSERTED LIENS IN CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: UCC LIEN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNKNOWN	UNDETERMINED
2.18	ATLAS COPCO CUSTOMER FINANCE USA LLC 7 CAMPUS DR, STE 200 PARISIPPANY, NJ 07054 ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: ASSERTED LIENS IN CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: UCC LIEN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNKNOWN	UNDETERMINED
2.19	CASHMAN EQUIPMENT COMPANY ATTN: MICHELE MCLEAN 3300 SAINT ROSE PARKWAY HENDERSON, NV 89052 ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: ASSERTED LIENS IN CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: UCC LIEN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNKNOWN	UNDETERMINED
2.20	CODALE ELECTRIC SUPPLY INC 5225 W 2400 SOUTH SALT LAKE CITY, UT 84120 ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: ASSERTED LIENS IN CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: UCC LIEN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNKNOWN	UNDETERMINED
2.21	MADDOX INDUSTRIAL TRANSFORMER, LLC 865 VICTOR HILL RD GREER, SC 29651 ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: ASSERTED LIENS IN CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: UCC LIEN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNKNOWN	UNDETERMINED

Schedule D: Creditors Who Have Claims Secured by Property**Part 1: List Creditors Who Have Secured Claims**

2.22	NFS LEASING, INC. 900 CUMMINGS CTR, STE 226-U BEVERLY, MA 01915 ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: ASSERTED LIENS IN CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: UCC LIEN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNKNOWN	UNDETERMINED
2.23	PEOPLES UNITED BANK ONE POST OFFICE SQ, 32ND FL BOSTON, MA 02109 ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: ASSERTED LIENS IN CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: UCC LIEN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNKNOWN	UNDETERMINED
2.24	SOMERSET LEASING XXV LLC 612 WHEELERS FARMS RD MILFORD, CT 06461 ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: ASSERTED LIENS IN CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: UCC LIEN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNKNOWN	UNDETERMINED
2.25	WEBBANK 215 S STATE ST, STE 1000 SALT LAKE CITY, UT 84111 ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: ASSERTED LIENS IN CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: UCC LIEN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNKNOWN	UNDETERMINED
2.26	WESCO DISTRIBUTION, INC. 225 WEST STATION SQUARE DRIVE, SUITE 700 PITTSBURGH, PA 15219 ACC NUMBER: NA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: ASSERTED LIENS IN CERTAIN PERSONAL PROPERTY LIEN DESCRIPTION: UCC LIEN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNKNOWN	UNDETERMINED

Other Total: \$11,875,199.83 + UNDETERMINED UNDETERMINED**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.****\$301,508,379.88 + UNDETERMINED**

Schedule D: Creditors Who Have Claims Secured by Property

Part 1: List Creditors Who Have Secured Claims

Footnotes - Schedule D Part 1

1. The first Tranche A-2 Funding was provided by Triple Flag International Ltd., but subsequently assigned to its affiliate, TF R&S Canada Ltd.

Schedule D: Creditors Who Have Claims Secured by Property**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
4.1 MILBANK LLP ATTN: TYSON LOMAZOW 55 HUDSON YARDS NEW YORK, NY 10001-2163	2.4	
4.2 MILBANK LLP ATTN: TYSON LOMAZOW 55 HUDSON YARDS NEW YORK, NY 10001-2163	2.5	
4.3 MILBANK LLP ATTN: TYSON LOMAZOW 55 HUDSON YARDS NEW YORK, NY 10001-2163	2.6	
4.4 MILBANK LLP ATTN: TYSON LOMAZOW 55 HUDSON YARDS NEW YORK, NY 10001-2163	2.2	
4.5 MILBANK LLP ATTN: TYSON LOMAZOW 55 HUDSON YARDS NEW YORK, NY 10001-2163	2.3	
4.6 CLEARY GOTTlieb STEEN & HAMILTON LLP ATTN: SOLOMON J. NOH 2 LONDON WALL PLACE LONDON, EC2Y 5AU UNITED KINGDOM	2.6	
4.7 CLEARY GOTTlieb STEEN & HAMILTON LLP ATTN: SOLOMON J. NOH 2 LONDON WALL PLACE LONDON, EC2Y 5AU UNITED KINGDOM	2.8	
4.8 BENNETT JONES LLP ATTN: SIMON GRANT 3400 ONE FIRST CANADIAN PL, PO BOX 130 TORONTO, ON M5X 1A4 CANADA	2.2	
4.9 DAVIS, GRAHAM & STUBBS LLP ATTN: KYLER BURGI FINANCE BERMUDA LTD. 1550 17TH ST, STE 500, ATTN KYLER BURGI DENVER, CO 80202	2.3	

Schedule D: Creditors Who Have Claims Secured by Property**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

4.10	DAVIS, GRAHAM & STUBBS LLP ATTN: KYLER BURGI FINANCE BERMUDA LTD. 1550 17TH ST, STE 500, ATTN KYLER BURGI DENVER, CO 80202	2.7
4.11	WHITE & CASE LLP ATTN: PHILIP ABELSON 1221 6TH AVENUE NEW YORK, NY 10020	2.1

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.
2. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
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2. Total: All Creditors with PRIORITY Unsecured Claims

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.1 A PLUS URGENT CARE, LLC P.O. BOX 572524 MURRAY, UT 84157-2524	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$9,161.80
3.2 A-1 RADIATOR REPAIR, INC. 875 E 2ND STREET RENO, NV 89502	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$22,667.72
3.3 AARON LOPEZ 318 GROVE ST YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	WORKERS' COMPENSATION CLAIM	<input type="checkbox"/>	UNDETERMINED
3.4 ACCUWEATHER ENTERPRISE SOLUTIONS 385 SCIENCE PARK ROAD STATE COLLEGE, PA 16803	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$459.00
3.5 AD WEAR 3676 W. CALIFORNIA AVE. STE D102 SALT LAKE CITY, UT 84104	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$13,877.32
3.6 AIKENHEAD PHYSICAL THERAPY, LLC 978 MOUNTAIN CITY HWY ELKO, NV 89801	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$225.00
3.7 AIRGAS NCN 3882 GONI ROAD CARSON CITY, NV 89706	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$1,055.31
3.8 ALAN ACKERMAN 1850 DRUMM LN FALLON, NV 89406	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	WORKERS' COMPENSATION CLAIM	<input type="checkbox"/>	UNDETERMINED
3.9 ALHAMBRA ACCT #539393513428412 1312 CAPITAL BLVD, STE 104 RENO, NV 89502	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$14,760.26
3.10 ALLIED SANITATION & SEPTIC SERVICES P.O. BOX 550 YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$13,630.00
3.11 AMAZON.COM P.O. BOX 035184 SEATTLE, WA 98124-5184	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$4,735.61
3.12 AMC USA LLC 1220 NORTH 2200 WEST STE 600 SALT LAKE CITY, UT 84116	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$22,949.86

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.13	AMERICAN ASSAY LABORATORIES 1500 GLENDALE AVENUE SPARKS, NV 89431-5902	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$175,676.84
3.14	AMERICAN EQUIPMENT, INC. 451 WEST 3440 SOUTH SALT LAKE CITY, UT 84115	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED
3.15	ANDRES BARRAZA 1212 LASSEN AVENUE MODESTO, CA 95358	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$338.31
3.16	ANDREW BECERRA	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$300.00
3.17	APPLIED INDUSTRIAL TECHNOLOGIES, INC. ONE APPLIED PLAZA CLEVELAND, OH 44115	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$7,186.07
3.18	ARAMARK UNIFORM & CAREER APPAREL P.O. BOX 1160 BEMIDJI, MN 56619	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$1,816.09
3.19	ARC WORKPLACE SERVICES 82 E. GLENDALE AVENUE SPARKS, NV 89431	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$36,910.00
3.20	ARIMEX INDUSTRIAL MAINTENANCE & ENGINEERING LLC 14540 E CIRCLE H RANCH PL VAIL, AZ 85641	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$49,801.50
3.21	ATLAS ELECTRIC INC 1203 N. HAVANA STREET SPOKANE, WA 99202	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$19,051.13
3.22	AUTO & TRUCK ELECTRIC INC. 7755 SECURITY CIRCLE RENO, NV 89506	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$1,168.47
3.23	AUTOMATIC WELDING INC. 305 ARNOLD STREET KITCHENER, ON N2H 6G1 CANADA	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$95,860.19
3.24	BARR ENGINEERING CO. 4300 MARKETPOINTE DRIVE, SUITE 200 MINNEAPOLIS, MN 55435	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$22,052.00
3.25	BERKLEY INDUSTRIAL COMP. P.O. BOX 660847 BIRMINGHAM, AL 35266-0847	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$109,244.69
3.26	BERKSHIRE HATHAWAY HOMESTATE INSURANCE CO P.O. BOX 77029 MINNEAPOLIS, MN 55480-7729	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$1,624.80

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.27	BITTERSWEET NC LLC 16 CANARY COURT SPARKS, NV 89441	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$4,629.97
3.28	BOART LONGYEAR COMPANY 2455 SOUTH 3600 WEST WEST VALLEY CITY, UT 84119	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$1,021,712.57
3.29	BROOKE A ELQUIST 241 CALIENTE ST RENO, NV 89509	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$486.01
3.30	C&B PUMPS & COMPRESSORS, LLC 129 119 NOLAN ROAD BROUSSARD, LA 70518	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$63,338.11
3.31	C.C. JENSEN, INC. 320 COWETA INDUSTRIAL PARKWAY, SUITE J NEWNAN, GA 30265	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$2,700.00
3.32	CALL & NICHOLAS, INC. 2475 N. COYOTE DRIVE TUSCAN, AZ 85745	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$18,953.29
3.33	CANDICE TRIPLETT 14 WARWICK HILLS DR A YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	WORKERS' COMPENSATION CLAIM	<input type="checkbox"/>	UNDETERMINED
3.34	CAP LOGISTICS 4120 JACKSON STREET DENVER, CO 80216	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$1,487.57
3.35	CARMEUSE SYSTEMS INC. 3600 NEVILLE ROAD PITTSBURGH, PA 15225	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$8,051.00
3.36	CARWIL, LLC 5500 WESTMORELAND ROAD WINNEMUCCA, NV 89445	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$378,420.92
3.37	CASHMAN EQUIPMENT COMPANY 3300 SAINT ROSE PARKWAY HENDERSON, NV 89052	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$574,992.33
3.38	CDW DIRECT LLC 300 N. MILWAUKEE AVENUE VERNON HILLS, IL 60061	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$6,144.00
3.39	CENTENNIAL EQUIPMENT CO., INC. 15760 WEST 6TH AVE GOLDEN, CO 80401	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$12,967.71
3.40	CHLUMSKY, ARMBRUST & MEYER, LLC 14143 DENVER WEST PARKWAY, STE 100 GOLDEN, CO 80401	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$51,994.01
3.41	CISCO AIR SYSTEMS 214 27TH ST SACRAMENTO, CA 95816	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$13,437.79

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.42	CITY OF YERINGTON 14 E. GOLDFIELD AVENUE YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$43,750.00
3.43	CODALE ELECTRIC SUPPLY, INC. 5225 WEST 2400 SOUTH WEST VALLEY CITY, UT 84120	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$127,635.42
3.44	CONNOLLY CRANE SERVICE, INC. 2276 PINENUT ROAD GARDNERVILLE, NV 89410	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$29,339.75
3.45	COPPER VILLAGE P.O. BOX 22330 CARSON CITY, NV 89721	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$7,175.00
3.46	CRANETECH, INC. P.O. BOX 30790 STOCKTON, CA 95213	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$11,250.53
3.47	CRESCENT ELECTRIC 2184 PINION ROAD STE. C ELKO, NV 89801	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$63.94
3.48	CRIPPS LEADERSHIP ADVISORS LTD 7 CAVENDISH PLACE LONDON, W1G 0QB UNITED KINGDOM	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$99,366.66
3.49	CYCLONE TRANSPORT LLC P.O. BOX 1296 FERNLEY, NV 89408	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$33,316.81
3.50	D&S WASTE REMOVAL, INC. P.O. BOX 834 YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$5,616.40
3.51	DAVID KEELER 570 S BIGHORN DRIVE BOISE, ID 83709	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$359.77
3.52	DAVIDSON SALES & ENGINEERING, INC. 2441 SOUTH 3850 WEST UNIT B WEST VALLEY CITY, UT 84120	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$3,850.00
3.53	DAVISON VAN CLEVE PC SUITE 450 1750 SW HARBOR WAY PORTLAND, OR 97201	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED
3.54	DE LAGE LANDEN FINANCIAL SERVICES, INC 1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$4,000.11
3.55	DEA INCORPORATED 3808 N. SULLIVAN RD. BLDG 11-G SPOKANE VALLEY, WA 99216	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$9,367.00
3.56	DESERT ENGINEERING 26 EAST PURSEL LANE YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$29,752.27

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.57	DESERT READY MIX, LLC 26 EAST PURSEL LANE YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$179,281.59
3.58	DESWIK USA INC. 1745 SHEA CENTER DRIVE, SUITE 400 HIGHLANDS RANCH, CO 80129	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$7,520.00
3.59	DORSEY & WHITNEY LLP P.O. BOX 1680 MINNEAPOLIS, MN 55480-1680	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$74,209.97
3.60	DYKMAN ELECTRICAL, INC. 2323 FEDERAL WAY BOISE, NV 83705	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$16,202.88
3.61	DYNAWAY ALFRED NOBELS VEJ 27 AALBORG, 9002 DENMARK	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$9,674.00
3.62	ECOFAB MAINTENANCE USD INC P.O. BOX 274740 LAS VEGAS, NV 89126	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$9,840.00
3.63	ELKO DAILY FREE PRESS P.O. BOX 7 PROVO, UT 84603-0717	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$2,093.29
3.64	ELKO WIRE ROPE AND MINING SUPPLY 4280 EAST IDAHO STREET ELKO, NV 89801	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$9,364.03
3.65	EMPLOYER LYNX, INC. 501 EAST CAROLINE CARSON CITY, NV 89701	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$3,175.00
3.66	ENGINOVA, INC. 13125 DANIELSON ST, STE 101 POWAY, CA 92064	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$99,546.63
3.67	ENVIRONMENTAL EXPRESS, INC 2345A CHARLESTON REGIONAL PARKWAY CHARLESTON, SC 29492	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$3,015.34
3.68	EPIROC USA LLC 3700 EAST 68TH AVENUE COMMERCE CITY, CO 80022	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$577,119.74
3.69	EQUIVALENT CONTROLS CORPORATION 8455 SOUTH 4300 WEST, SUITE A WEST JORDAN, UT 84088	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$494.57
3.70	ERP AUTOMATED LLC 7900 E UNION AVE SUITE 1100 DENVER, CO 80237	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$99,249.57
3.71	EVOLVE SECURITY, LLC 123 N. WACKER DRIVE, SUITE 300 CHICAGO, IL 60606	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$6,264.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.72	F & H MINE SUPPLY, INC. P.O. BOX 747 WALLACE, ID 83873-0747	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$79,811.79
3.73	FEDERAL EXPRESS P.O. BOX 7221 PASADENA, CA 91109-7321	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$142.43
3.74	FEDEX FREIGHT DEPT LA P.O. BOX 21415 PASADENA, CA 91185-1415	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$372.52
3.75	FIRST INSURANCE FUNDING CORP. 120 BREMNER BOULEVARD, SUITE 800 TORONTO, ON M5J 0A8 CANADA	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$129,382.00
3.76	FKC LAKE SHORE P.O. BOX 6690 EVANSVILLE, IN 47719-0690	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED
3.77	FLO-LINE TECHNOLOGY, INC. 11822 KEMPER ROAD AUBURN, CA 95603	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$7,645.52
3.78	FLSMIDTH DEPT. 3238 P.O. BOX 123238 DALLAS, TX 75312-3238	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$418,822.47
3.79	FORT LOWELL CONSULTING PLLC ATTENTION: ART IBRADO 5411 E FRANCISCO LOOP TUCSON, AZ 85712	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$3,420.00
3.80	G2 ARCHAEOLOGY 450 MARSH AVENUE, SUITE 2 RENO, NV 89509	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$699.36
3.81	GARDNER DENVER PETROLEUM PUMPS P.O. BOX 955953 ST. LOUIS, MO 63195-5953	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED
3.82	GEOLOGIC ASSOCIATES, INC. STE 1 2777 E GUASTI ROAD ONTARIO, CA 91761	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$7,304.96
3.83	GERARDO GUERRERO HERNANDEZ 318 N MOUNTAIN VIEW ST YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$250.00
3.84	GIOMI, INC. 119 WEST BRIDGE STREET YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$502.78
3.85	GLOBE 24-7 INC 1033 BAY STREET, SUITE 317 TORONTO, ON M5S 3A5 CANADA	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$68,200.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.86	GRAINGER 100 GRAINGER PARKWAY LAKE FOREST, IL 60045	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$13,695.55
3.87	GRAND VALLEY OCCUPATIONAL MEDICINE P.O. BOX 1687 GRAND JUNCTION, CO 81502	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$745.55
3.88	GRAYMAR ENVIRONMENTAL SERVICE, INC. 601 S. PIONEER WAY, STE F218 MOSES LAKE, WA 98837	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$12,280.38
3.89	GUY F. ATKINSON CONSTRUCTION, LLC 7509 MENCHACA RD., BLDG 3, SUITE 303 AUSTIN, TX 78745	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$195,721.77
3.90	H2O-4-U POTABLE WATER SERVICES, LLC 305 SUGAR HILL DRIVE SUN VALLEY, NV 89433	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$7,012.50
3.91	HALEY & ALDRICH, INC. 70 BLANCHARD ROAD, SUITE 204 BURLINGTON, MA 01803	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$35,859.17
3.92	HARD-LINE USA, INC. 110 WEST 13775 SOUTH DRAPER, UT 84020	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED
3.93	HARTWELL THALACKER LTD SUITE 201 11920 SOUTHERN HIGHLANDS LAS VEGAS, NV 89141	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$32,500.00
3.94	HECTOR RAMIREZ-ALANIZ 573 PETE HENDRICHS RD YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$250.00
3.95	HERC RENTALS INC 27500 RIVERVIEW CENTER BLVD BONITA, FL 34134	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$58,922.48
3.96	HOSEPOWER USA P.O. BOX 861777 ORLANDO, FL 32886-1777	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$7,115.22
3.97	ICM SOLUTIONS, LLC 4899 W 2100 S SALT LAKE CITY, UT 84120	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$44,803.50
3.98	IDAHO MINING APPAREL & SUPPLY, INC. P.O. BOX 649 OSBURN, ID 83849	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$22,946.78
3.99	INLAND SUPPLY CO., INC. 2820 MILL STREET RENO, NV 89502	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.100	INTEGRITY PEST MANAGEMENT P.O. BOX 5841 FALLON, NV 89407	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$11,700.00
3.101	INTERCOMPANY LOAN - NCI LOAN I 61 E. PURSEL LANE P.O. BOX 1640 YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	INTERCOMPANY PAYABLES	<input type="checkbox"/>	\$85,000,000.00
3.102	INTERCOMPANY LOAN - NCI LOAN II 61 E. PURSEL LANE P.O. BOX 1640 YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	INTERCOMPANY PAYABLES	<input type="checkbox"/>	\$30,000,000.00
3.103	INTERCOMPANY LOAN PAYABLE III 61 E. PURSEL LANE P.O. BOX 1640 YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	INTERCOMPANY PAYABLES	<input type="checkbox"/>	\$33,300,000.00
3.104	INTERWEST SUPPLY CO INC. 330 SOUTH REDWOOD ROAD SALT LAKE CITY, UT 84104	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$2,762.54
3.105	IRRIGATION RENTALS, INC. P.O. BOX 297 RED BLUFF, CA 96080	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$5,949.00
3.106	J.J. KELLER & ASSOCIATES, INC. 3003 BREEZEWOOD LANEP.O. BOX 368 NEENAH, WI 54957-0368	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$347.13
3.107	J.W. WELDING SUPPLIES AND TOOLS P.O. BOX 1416 FALLON, NV 89407	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$7,756.15
3.108	JACK R. CLINE 9215 PALMETTO COURT RENO, NV 89523	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$1,794.65
3.109	JENNIFER L. LIGHT 2797 BECKETT CT. THOUSAND OAKS, CA 91360	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$293.55
3.110	JENNMAR CORPORATION OF UTAH. INC. 258 KAPPA DRIVE PITTSBURGH, PA 15238	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$386,143.00
3.111	JENTECH DRILLING SUPPLY INC 195 INGENUITY AVENUE SPARKS, NV 89441	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$21,511.26
3.112	JIM MENESINI PETROLEUM PRODUCTS 817 27 BULK PLANT ROAD YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$269,717.72

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.113	JOHN W STEFFENS 2 FALCON WAY YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$164.09
3.114	JUAN VICENCIO 711 COLORADO LANE FALLON, NV 89406	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	WORKERS' COMPENSATION CLAIM	<input type="checkbox"/>	UNDETERMINED
3.115	K&M INDUSTRIAL VALVE 8259 VIRGINIA ELY ROAD BABBITT, MN 55706	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$22,980.00
3.116	KALTECH LLC 273 WEST BERGER LANE MURRAY, UT 84107	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$137,205.00
3.117	KAPRA CLEANING LLC. 3 PALOMINO DR. YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$102,562.63
3.118	KELLEY FREIGHT BROKERS P.O. BOX 417 YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$9,000.00
3.119	KFW IPEX-BANK GMBH PALMENGARTENSTRASSE 5-9 FRANKFURT AM MAIN, 60325 GERMANY	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNSECURED FUNDING	<input type="checkbox"/>	\$975,000.00
3.120	KIMBALL MIDWEST 4800 ROBERTS ROAD COLUMBUS, OH 43228	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$55,746.47
3.121	KOOL-IP SOLUTIONS CORP. SUITE 402 - 889 WEST PENDER ST VANCOUVER, BC V6C 3B2 CANADA	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$113,421.53
3.122	KUKER-RANKEN INC 6510 216TH SW, SUITE E MOUNTLAKE TERRACE, WA 98043-2035	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$66,201.36
3.123	LAYNE MINERALS, LLC 12030 E. RIGGS ROAD CHANDLER, AZ 85249	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$164,054.53
3.124	LEGEND, INC. 988 PACKER WAY SPARKS, NV 89431	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED
3.125	LHOIST NORTH AMERICA OF ARIZONA STE 300 5600 CLEARFORK MAIN STREET FORT WORTH, TX 76109	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$25,883.75
3.126	LYNX ENTERPRISE LLC 455 ROUND MOUNTAIN BATTLE MOUNTAIN, NV 89822	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$193,982.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.127	LYON COUNTY TREASURER ATTN: JOSH FOLI 27 SOUTH MAIN STREET YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,355,115.20
3.128	M. DUSENBURY ENVI. SERVICES, INC. 6547 FALL RIVER CIRCLE RENO, NV 89523	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$9,450.00
3.129	MADDOX INDUSTRIAL TRANSFORMER, LLC 865 VICTOR HILL RD GREER, SC 29651	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$173,401.42
3.130	MANPOWER 63 KEYSTONE AVE, #202 RENO, NV 89503	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$3,316.95
3.131	MASON VALLEY EQUIPMENT 890 WEST BRIDGE STREET YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$32,213.34
3.132	MAXIM CRANE WORKS LP 7512 PACIFIC AVE PLEASANT GROVE, CA 95668	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$8,353.80
3.133	MCDONALD CARANO LLP P.O. BOX 2670 RENO, NV 89505-2670	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$6,240.00
3.134	MCMASTER-CARR 600 N. COUNTY LINE ROAD ELMHURST, IL 60126	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED
3.135	MICHAEL REGALADO 756 MEGAN WAY FALLON, NV 89406	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	WORKERS' COMPENSATION CLAIM	<input type="checkbox"/>	UNDETERMINED
3.136	MILL MAN STEEL, INC. 1441 WAZEE, SUITE 104 DENVER, CO 80202	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$168,521.85
3.137	MINEARC SYSTEMS AMERICA, LLC 2135 INDUSTRIAL STREET LANCASTER, TX 75134	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$3,401.86
3.138	MINING SERVICES LLC 16 SALVADOR DR UNIT F FERNLEY, NV 89408	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$7,423.50
3.139	MOTION INDUSTRIES, INC. P.O. BOX 504606 ST. LOUIS, MO 63150	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$2,535.58
3.140	MOUNTAIN REGIONAL EQUIPMENT SOLUTIONS, INC P.O. BOX 25187 SALT LAKE CITY, UT 84125	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$2,642.86
3.141	MSC INDUSTRIAL SUPPLY P.O. BOX 953635 ST. LOUIS, MO 63195-3635	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.142	MTI USA LLC P.O. BOX 571 STANTON, KY 40380	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$1,398.39
3.143	MUNOZNETWORKSERVICES 104 S. OREGON STREET YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$640.00
3.144	MYRNA'S HOT SHOT & AIR FREIGHT CO. P.O. BOX 1168 ELKO, NV 89803	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$2,613.60
3.145	NDEP - BAPC 901 S. STEWART STREET, SUITE 4001 CARSON CITY, NV 89701-5249	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$13,525.20
3.146	NDEP - BMRR 901 S. STEWART STREET, SUITE 4001 CARSON CITY, NV 89701-5249	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$22,500.00
3.147	NDEP - BWPC 901 S. STEWART STREET, SUITE 4001 CARSON CITY, NV 89701-5249	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$421.25
3.148	NEVADA CEMENT CO. P.O. BOX 840, I-80 @ EXIT 46 FERNLEY, NV 89408-0840	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$326,650.80
3.149	NEVADA DIVISION OF ENVIRONMENTAL PROTECTION 901 S STEWART ST, STE 4001 CARSON CITY, NV 89701	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	SURETY BOND	<input type="checkbox"/>	UNDETERMINED
3.150	NEWFIELD COMPANIES, LLC 1349 W. PEACHTREE ST. NW, STE 1950 ATLANTA, GA 30309	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$242,686.66
3.151	NORCO, INC. 1125 W. AMITY ROAD BOISE, ID 83705	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$39,173.11
3.152	NORMET AMERICAS INC. 1414 GLADIOLA STREET SALT LAKE CITY, UT 84104	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$41,542.58
3.153	NORTHWEST MINE SUPPLY 716 BANK STREET WALLACE, ID 83873	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$1,779.42
3.154	NV ENERGY 6226 W. SAHARA AVE. LAS VEGAS, NV 89146	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$1,504,917.66
3.155	OCCUPATIONAL HEALTH CENTERS OF THE P.O. BOX 9010 BROOMFIELD, CO 80021-9010	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$16,159.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.156	OPEN LOOP ENERGY, INC. P.O. BOX 391 SAFFORD, AZ 85548	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$17,324.94
3.157	PAC MACHINE COMPANY, INC. 8570 23RD AVENUE SACRAMENTO, CA 95826	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$42,670.92
3.158	PACIFIC OFFICE AUTOMATION 14747 NW GREENBRIER PKWY BEAVERTON, OR 97006	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$16,737.38
3.159	PARTNERS IN PERFORMANCE USA INC. 5500 INTERSTATE NORTH PKWY, STE 430 ATLANTA, GA 30328	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$157,200.00
3.160	PATERSON & COOKE CANADA INC. 1351-C KELLY LAKE ROAD, UNIT #2 SUDBURY, ON P3E 5P5 CANADA	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$108,880.62
3.161	PAYCHEX LOCKBOX 732954 P.O. BOX 732954 DALLAS, TX 75373	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$3,650.00
3.162	PERFORATEDPAPER.COM 22 S CENTRAL AVE HARLOWTON, MT 59036	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED
3.163	PERKINELMER HEALTH SCIENCES, INC. 710 BRIDGEPORT AVENUE SHELTON, CT 06484	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$3,822.09
3.164	PETROSOLUTIONS LLC P.O. BOX 7156 RENO, NV 89510-7156	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED
3.165	PLATORO MINE CONSULTING LLC 9596 GAZALA LANE RENO, NV 89521	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$16,244.46
3.166	PUBLICATIONS ONTARIO 222 JARVIS STREET, 8TH FLOOR TORONTO, ON M7A 0B6 CANADA	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED
3.167	QUICK SPACE 820 MARIETTA WAY SPARKS, NV 89431	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED
3.168	R AND M SECURITY LLC P.O. BOX 269 YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$108,610.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.169	RAIN FOR RENT 1230 GLENDALE AVENUE SPARKS, NV 89431	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$123,128.54
3.170	RANGO 28 N. MAIN STREET YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$1,150.00
3.171	RCT GLOBAL, INC. 7174 SOUTH 400 WESTSUITE 1 & 2 MIDVALE, UT 84047	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$10,879.89
3.172	REED ELECTRIC & FIELD SERVICES, LLC AKA IPS 5375 LOUIE LANE RENO, NV 89511	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$5,237.19
3.173	REMA TIP TOP/NORTH AMERICA INC 240 PEGASUS AVENUE NORTHVALE, NJ 07647	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$68,798.08
3.174	RGGS LAND & MINERALS. LTD., L.P. 100 WAUGH DRIVE, SUITE 400 HOUSTON, TX 77007	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$150,000.00
3.175	ROCK-TECH 160 MAGILL STREET LIVELY, ON P3Y 1K7 CANADA	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$6,712.58
3.176	ROCKY MOUNTAIN RAILCAR AND REPAIR 1600 W K AVENUE TOOELE, UT 84074	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED
3.177	RUBICON MECHANICAL LLC 3680 ARTEMISIA WAY WINNEMUCCA, NV 89445	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$8,641.25
3.178	RUTH BROWN 85 LUZIER LANE YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$110.00
3.179	SALES & USE TAX STATE OF NEVADA P.O. BOX 51107 LOS ANGELES, CA 90051-5407	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$16,300.18
3.180	SAVAGE SERVICES CORPORATION 901 WEST LEGACY CENTER WAY MIDVALE, UT 84047	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$318,482.12
3.181	SEAN WHITE 403 HELEN AVE YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	WORKERS' COMPENSATION CLAIM	<input type="checkbox"/>	UNDETERMINED
3.182	SHRED-IT USA LLC 1498 KLEPPE LANE SPARKS, NV 89434	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$204.27

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.183	SIERRA CORPORATE SERVICES 10TH FLOOR 100 WEST LIBERTY RENO, NV 89501	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$625.00
3.184	SIERRA ELECTRONICS 690 E. GLENDALE AVENUE, #9B SPARKS, NV 89431	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$4,010.97
3.185	SIERRA PACIFIC POWER COMPANY D/B/A NV ENERGY 6226 W. SAHARA AVE. LAS VEGAS, NV 89146	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	SURETY BOND	<input type="checkbox"/>	UNDETERMINED
3.186	SIERRA RENTAL AND TRANSPORT CO.INC 1305 KLEPPE LANE SPARKS, NV 89431	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$11,226.94
3.187	SIGN CITY P.O. BOX 83 320 F. STREET HAWTHORNE, NV 89415	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$320.55
3.188	SILVER STATE ANALYTICAL LABS 1135 FINANCIAL BLVD. RENO, NV 89502	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$32,522.00
3.189	SKY FIBER INTERNET 8975 DOUBLE DIAMOND PARKWAY, STE 9 RENO, NV 89521	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$6,234.00
3.190	SMALL MINE DEVELOPMENT LLC 670 E. RIVERPARK LANE, SUITE 100 BOISE, ID 83706	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$5,549,741.24
3.191	SMARTSIGN 300 CADMAN PLAZA WEST STE 1303 BROOKLYN, NY 11201	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED
3.192	SMITH POWER PRODUCTS, INC. 3065 W. CALIFORNIA AVE SALT LAKE CITY, UT 84104	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$2,803.39
3.193	SOLINST CANADA LTD. 35 TODD ROAD GEORGETOWN, ON L7G 4R8 CANADA	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$1,291.84
3.194	SONSRAY MACHINERY, LLC 23935 MADISON STREET TORRANCE, CA 90505	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$17,341.18
3.195	SOTERO LARA-SALDANA 3811 ATKINS ST SILVER SPRINGS, NV 89429	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	WORKERS' COMPENSATION CLAIM	<input type="checkbox"/>	UNDETERMINED
3.196	SOURCE TOO MACHINE, INC. 3665 CONSTRUCTION WAY WINNEMUCCA, NV 89445	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$8,375.00

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.197	SOUTHERN TIRE MART, LLC 800 WHY 98 COLUMBIA, MS 39429	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$51,278.49
3.198	SOUTHWEST ENERGY LLC 2040 WEST GARNER LANE TUCSON, AZ 85705	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$308,217.50
3.199	SOUTHWEST GAS CORPORATION P.O. BOX 24531 OAKLAND, CA 94623-1531	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$64.17
3.200	SP INDUSTRIES LIMITED 8-9 MARINO MARTD03 P590 DUBLIN, IRELAND	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$2,781.43
3.201	SPARKLETTS & SIERRA - ALHAMBRA 1312 CAPITAL BLVD, STE 104 RENO, NV 89502	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$221.82
3.202	STAPLES CONTRACT & COMMERCIAL LLC 500 STAPLES DRIVE FRAMINGHAM, MA 01702	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$2,121.89
3.203	STATE FIRE DC SPECIALTIES, LLC 2035 LAST CHANCE RD ELKO, NV 89801	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$28,329.20
3.204	STICKS & STONES 302 S. MAIN STREET YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$5,636.78
3.205	STOREY COUNTY BUSINESS LICENSING P.O. BOX 526 VIRGINIA CITY, NV 89440	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$238.00
3.206	SUMMIT ENGINEERING CORPORATION 5405 MAE ANNE AVENUE RENO, NV 89523	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$4,400.00
3.207	SUNBELT RENTALS INC 2341 DEERFIELD DRIVE FORT MILL, SC 29715	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$60,736.65
3.208	SUPPORT PRODUCT SERVICES 25783 JEFFERSON AVE. STE 110 MURRIETA, CA 92562	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$490.95
3.209	TARA L. MANZINI 425 S WEST STREET YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$197.93
3.210	TECH-FLOW, LLC P.O. BOX 219 LAYTON, UT 84041	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$340,893.34

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.211	TECHLINE SERVICES INC 845 S MONTANA ST BUTTE, MT 59701	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$184,444.64
3.212	TECHNOLOGENT 100 SPECTRUM CENTER DRIVE - SUITE 700 IRVINE, CA 92618	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$17,920.00
3.213	TECTRON ENGINEERING COMPANY 9378 ARLINGTON EXPRESSWAY 358 JACKSONVILLE, FL 32225	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$671.51
3.214	TERRA NOVA TECHNOLOGIES, INC STE. A 10770 ROCKVILLE STREET SANTEE, CA 92071	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$851.08
3.215	THE CART BARN 8850 TERABITE COURT, SUITE G RENO, NV 85921	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	UNDETERMINED
3.216	THE ROVISYS COMPANY 1455 DANNER DR AURORA, OH 44202	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$10,361.30
3.217	THIESSEN TEAM USA, INC. P.O. BOX 40 ELKO, NV 89803	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$25,753.88
3.218	TJA CONSULTING LLC # 12 448 TONKA LN SPRING CREEK, NV 89815	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$22,813.00
3.219	TRANSCO INDUSTRIES, INC. P.O. BOX 20429 PORTLAND, OR 97294	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$41,782.54
3.220	TURNSTONE INDUSTRIAL SOLUTIONS LLC 271 GAWTHROP ROAD WINCHESTER, KY 40391	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$48,785.00
3.221	ULINE, INC. P.O. BOX 88741 CHICAGO, IL 60680-1741	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$2,026.62
3.222	UNION PACIFIC RAILROAD COMPANY 1400 DOUGLAS STREET OMAHA, NE 68179	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$133,491.77
3.223	UNITED CENTRAL INDUSTRIAL SUPPLY CO 1241 VOLUNTEER PARKWAY · SUITE 1000 BRISTOL, TN 37620	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$62,287.73

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.224	UNITED RENTALS (NORTH AMERICA) FILE 51122 LOS ANGELES, CA 90074-1122	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$13,859.13
3.225	UNITED SITE SERVICES OF NEVADA INC SUITE 1000 118 FLANDERS ROAD WESTBOROUGH, MA 1581	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$6,742.30
3.226	UPS FREIGHT - DALLAS P.O. BOX 650690 DALLAS, TX 75265-0690	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$38,150.15
3.227	US DEPARTMENT OF TREASURY - MSHA P.O. BOX 790390 ST. LOUIS, MO 63179-0390	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$147.00
3.228	VECTOR SOLUTIONS 4890 W KENNEDY BLVD, SUITE 300 TAMPA, FL 33609	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$10,821.00
3.229	VERVE CLOUD, INC. 10967 VIA FRONTERA SAN DIEGO, CA 92127	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$9,099.60
3.230	VESTIS SERVICES, LLC 115 N FIRST ST BURBANK, CA 91502	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$4,216.39
3.231	VLCM 852 E ARROWHEAD LN SALT LAKE CITY, UT 84107	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$5,630.00
3.232	WALKER RIVER MECHANICAL CORP 12 STATE ROUTE 208 YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$580.00
3.233	WASTE MANAGEMENT OF NEVADA P.O. BOX 541065 LOS ANGELES, CA 90054-1065	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$201.56
3.234	WEDCO INC. P.O. BOX 1131 RENO, NV 89504	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$9,534.61
3.235	WEIR MINERALS NORTH AMERICAN 2701 S. STOUGHTON ROAD MADISON, WI 53716	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$30,152.07
3.236	WELD-PRO SOLUTIONS LLC 2710 BANKHURST CT SPARKS, NV 89436	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$41,298.43

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3.237	WELLS FARGO VENDOR FINANCIAL SERVICES LLC P.O. BOX 030310 LOS ANGELES, CA 90030	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$6,376.82
3.238	WESCO 1161 E. GLENDALE AVE. SPARKS, NV 89431	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$25,132.49
3.239	WESTERN NEVADA SUPPLY 950 S. ROCK BLVD SPARKS, NV 89431	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$499,283.97
3.240	WHARTON CONCRETE FORMING SUPPLY OF NEVADA, LLC 40 INDUSTRIAL PARKWAY CARSON CITY, NV 89706	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$4,223.17
3.241	WIFIBER LLC 4100 US HWY 95 N. WINNEMUCCA, NV 89445	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$2,750.00
3.242	WILD WEST CHEVROLET 750 W. GOLDFIELD AVENUE YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$128.92
3.243	WILLIAMS SCOTSMAN, INC. P.O. BOX 91975 CHICAGO, IL 60693-1975	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$7,934.67
3.244	WINN-MARION BARBER, LLC 7084 S. REVERE PARKWAY, UNIT A CENTENNIAL, CO 80112	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$15,137.52
3.245	WOOD CANADA LIMITED SUITE 400 111 DUNSMUIR STREET VANCOUVER, BC V6B 5W3 CANADA	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$45,768.50
3.246	WORLEY CANADA SERVICES LTD. SUITE 150, 205 QUARRY PARK BLVD SE CALGARY, AB T2C 3E7 CANADA	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$6,274.56
3.247	YERINGTON AUTO PARTS 800 W. GOLDFIELD AVE. YERINGTON, NV 89447	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$401.86
3.248	ZORO TOOLS, INC 909 ASBURY DRIVE BUFFALO GROVE, IL 60089	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TRADE PAYABLES	<input type="checkbox"/>	\$9,772.18

3. Total: All Creditors with NONPRIORITY Unsecured Claims**\$169,264,659.38 + UNDETERMINED**

Schedule E/F: Creditors Who Have Unsecured Claims

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number for this entity

Schedule E/F: Creditors Who Have Unsecured Claims

Part 4:	Total Amounts of the Priority and Nonpriority Unsecured Claims
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5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

\$0.00

5b. Total claims from Part 2

\$169,264,659.38

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

\$169,264,659.38

Schedule G: Executory Contracts and Unexpired Leases**Part 1:****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.1 SKYGUARD SUBSCRIPTION			<input type="checkbox"/>	ACCUWEATHER ENTERPRISE SOLUTIONS	385 SCIENCE PARK ROAD STATE COLLEGE, PA 16803
2.2 PURCHASE ORDER			<input type="checkbox"/>	ACCUWEATHER ENTERPRISE SOLUTIONS	385 SCIENCE PARK ROAD STATE COLLEGE, PA 16803
2.3 SALES ORDER			<input type="checkbox"/>	ADOBE SYSTEMS INC	345 PARK AVENUE SAN JOSE, CA 95110
2.4 02/23/2023 SERVICE AGREEMENT			<input type="checkbox"/>	ALLIED SANITATION SERVICES	165 OSBORNE LN YERINGTON, NV 89447
2.5 04/11/2024 D&O SIDE A DIC POLICY (#0313-3554)	04/11/2025		<input type="checkbox"/>	ALLIED WORLD SPECIALTY INSURANCE COMPANY	200 KING STREET WEST, SUITE 1600 TORONTO, ON M5H 3T4 CANADA
2.6 04/11/2024 D&O SIDE A DIC POLICY (#0313-3554)	04/11/2025		<input type="checkbox"/>	ALLIED WORLD SPECIALTY INSURANCE COMPANY (AWAC)	200 KING STREET WEST, SUITE 1600 TORONTO, ON M5H 3T4 CANADA
2.7 11/30/2023 CONSULTING AGREEMENT			<input type="checkbox"/>	ARIMEX INDUSTRIAL	14540 E CIRCLE H RANCH PL VAIL, AZ 85641

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.8	04/11/2024 D&O 2ND EXCESS POLICY (#201-XDO-1292-101)	04/11/2025	<input type="checkbox"/>	BANYAN RISK SERVICES LTD.	500-30 WELLINGTON STREET W, BOX 129 COMMERCE COURT TORONTO, ON M5L1E2 CANADA
2.9	ENGINEERING SERVICES AGREEMENT		<input type="checkbox"/>	BARR ENGINEERING CO.	4300 MARKETPOINTE DRIVE, SUITE 200 MINNEAPOLIS, MN 55435
2.10	01/01/2024 WORKER'S COMPENSATION (#BIN646185619)	01/01/2025	<input type="checkbox"/>	BERKLEY INDUSTRIAL COMP AND CAROLINA CASUALTY INSURANCE COMPANY	1 METROPLEX DR STE 500 BIRMINGHAM, AL 35209
2.11	WORKERS COMPENSATION AND EMPLOYERS LIABILITY INSURANCE POLICY		<input type="checkbox"/>	BERKLEY INDUSTRIAL COMP. D/B/A CAROLINA CASUALTY INSURANCE COMPANY	P.O. BOX 660847 BIRMINGHAM, AL 35266-0847
2.12	02/04/2024 EXCESS LIABILITY: 1ST \$10MM (#43-XSF-309690-05)	02/04/2025	<input type="checkbox"/>	BERKSHIRE HATHAWAY SPECIALTY INSURANCE COMPANY	18 YORK STREET, SUITE 1700. PO BOX 6 TORONTO, ON M5J 2T8 CANADA
2.13	12/19/2022 PUMPKIN HOLLOW MINE GEOTECH SUPPORT PROJECT - EXTENSION		<input type="checkbox"/>	BESTECH CANADA LIMITED	1010 LORNE ST. UNIT 201 SUDBURY, ON P3C 4R9 CANADA
2.14	MASTER DRILLING SERVICES AGREEMENT		<input type="checkbox"/>	BOART LONGYEAR COMPANY	2455 S 3600 W SALT LAKE CITY, UT 84009
2.15	SOW FOR DRILLING SERVICES		<input type="checkbox"/>	BOART LONGYEAR COMPANY	2455 SOUTH 3600 WEST WEST VALLEY CITY, UT 84119
2.16	01/01/2021 SOW FOR PASTE HOLE DRILLING SERVICES		<input type="checkbox"/>	BOART LONGYEAR COMPANY	2455 SOUTH 3600 WEST WEST VALLEY CITY, UT 84119
2.17	NONDISCLOSURE AND CONFIDENTIALITY AGREEMENT		<input type="checkbox"/>	BOART LONGYEAR COMPANY	2455 SOUTH 3600 WEST WEST VALLEY CITY, UT 84119
2.18	GEOTECHNICAL SUPPORT SERVICES MEMORANDUM		<input type="checkbox"/>	CALL & NICHOLAS, INC.	2475 N. COYOTE DRIVE TUSCAN, AZ 85745

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.19	12/08/2021 SITE SUPPORT EXTENSION	<input type="checkbox"/>	CALL & NICHOLAS, INC.	2475 N. COYOTE DRIVE TUSCAN, AZ 85745
2.20	04/13/2023 SERVICES AGREEMENT	<input type="checkbox"/>	CARWIL, LLC	5500 WEST MORELAND ROAD WINNEMUCCA, NV 89445
2.21	09/26/2023 LOANER AGREEMENT	<input type="checkbox"/>	CASHMAN EQUIPMENT COMPANY	3300 SAINT ROSE PARKWAY HENDERSON, NV 89052
2.22	RENTAL AGREEMENT	<input type="checkbox"/>	CASHMAN EQUIPMENT COMPANY	3300 SAINT ROSE PARKWAY HENDERSON, NV 89052
2.23	11/22/2023 RENTAL AGREEMENT	<input type="checkbox"/>	CASHMAN EQUIPMENT COMPANY	61 EAST PURSEL LANE YERINGTON, NV 89447
2.24	LOANER AGREEMENT	<input type="checkbox"/>	CASHMAN EQUIPMENT COMPANY	3300 SAINT ROSE PARKWAY HENDERSON, NV 89052
2.25	EQUIPMENT SALE AGREEMENT	<input type="checkbox"/>	CASHMAN EQUIPMENT COMPANY	3300 SAINT ROSE PARKWAY HENDERSON, NV 89052
2.26	02/08/2019 MASTER LEASE AGREEMENT	<input type="checkbox"/>	CATERPILLAR FINANCIAL SERVICES CORPORATION	2120 WEST END AVENUE NASHVILLE, TN 37203
2.27	12/15/2023 EMPLOYMENT AGREEMENT	<input type="checkbox"/>	CHARLES POLLARD	321 FOREST LANE ELKO, NV 89801
2.28	02/04/2024 UMBRELLA LIABILITY (#(24)76444674) 02/04/2025	<input type="checkbox"/>	CHUBB INSURANCE COMPANY OF CANADA	199 BAY STREET SUITE 2500, P.O. BOX 139, COMMERCE COURT POSTAL STATION TORONTO, ON M5L 1E2 CANADA
2.29	02/04/2024 EXCESS LIABILITY: 3RD \$5MM (#76439974) 02/04/2025	<input type="checkbox"/>	CHUBB INSURANCE COMPANY OF CANADA	199 BAY STREET SUITE 2500, P.O. BOX 139, COMMERCE COURT POSTAL STATION TORONTO, ON M5L 1E2 CANADA

Schedule G: Executory Contracts and Unexpired Leases

Part 1:

2.30	02/04/2024 COMMERCIAL GENERAL LIABILITY (#36081598)	02/04/2025	<input type="checkbox"/>	CHUBB INSURANCE COMPANY OF CANADA	199 BAY STREET SUITE 2500, P.O. BOX 139, COMMERCE COURT POSTAL STATION TORONTO, ON M5L 1E2 CANADA
2.31	04/11/2024 D&O PRIMARY POLICY (#82642578)	04/11/2025	<input type="checkbox"/>	CHUBB INSURANCE COMPANY OF CANADA	250 HOWE STREET SUITE 1650 BC V6C 3R8 CANADA
2.32	10/24/2019 MASTER RAILCAR LEASE		<input type="checkbox"/>	CIT BANK, N.A.	75 N FAIR OAKS AVE PASADENA, CA 91103
2.33	03/08/2023 RENTAL AGREEMENT		<input type="checkbox"/>	COPPER VILLAGE	P.O. BOX 22330 CARSON CITY, NV 89721
2.34	01/05/2023 RENTAL AGREEMENT		<input type="checkbox"/>	COPPER VILLAGE	P.O. BOX 22330 CARSON CITY, NV 89721
2.35	11/11/2022 RENTAL AGREEMENT		<input type="checkbox"/>	COPPER VILLAGE	P.O. BOX 22330 CARSON CITY, NV 89721
2.36	SERVICES AGREEMENT		<input type="checkbox"/>	DE LAGE LANDEN FINANCIAL SERVICES, INC	1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087
2.37	04/29/2022 LETTER AGREEMENT (#220429)		<input type="checkbox"/>	DEA INCORPORATED	16208 E. LACROSSE LANE SPOKANE VALLEY, WA 92216
2.38	MINING CONTRACTOR AGREEMENT		<input type="checkbox"/>	DUMAS CONTRACTING LTD.	865 MOUNTJOY SOUTH TIMMINS, ON P4N 7W7 CANADA
2.39	10/02/2019 CONFIRMATION LETTER		<input type="checkbox"/>	ECOFAB COVERS INTERNATIONAL INC.	WHITEPARK HOUSE BRIDGETOWN, BARBADOS
2.40	SERVICE & MAINTENANCE AGREEMENT		<input type="checkbox"/>	ECOFAB MAINTENANCE USA INC.	PO BOX 27740 LAS VEGAS, NV 89126
2.41	07/10/2018 MASTER LEASE AGREEMENT		<input type="checkbox"/>	EPIROC FINANCIAL SOLUTIONS USA LLC	7 CAMPUS DRIVE SUITE 202 PARSIPPANY, NJ 07054

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.42	LEASE AGREEMENT		<input type="checkbox"/>	EPIROC FINANCIAL SOLUTIONS USA LLC	ATTN: NASHIBA WALKER PARISIPPANY, NJ 07054
2.43	02/27/2023 SERVICE AGREEMENT (#012423-NCI)		<input type="checkbox"/>	EVOLVE SECURITY	123 N. WACKER DRIVE, SUITE 300 CHICAGO, IL 60660
2.44	07/19/2022 CONSULTING AGREEMENT		<input type="checkbox"/>	FORT LOWELL CONSULTING PLLC	5411 E. FRANCISCO LOOP TUCSON, AZ 85712
2.45	02/15/2023 CONSULTING AGREEMENT	30 DAYS	<input type="checkbox"/>	FORT LOWELL CONSULTING PLLC	ATTN: ART IBRADO TUCSON, AZ 85712
2.46	02/12/2024 EXCESS AUTOMOBILE LIABILITY INSURANCE (#IXG678559)	02/12/2025	<input type="checkbox"/>	GENERAL STAR INDEMNITY COMPANY	120 SHADOW RIDGE RD CT 06905
2.47	04/10/2023 SERVICES AGREEMENT		<input type="checkbox"/>	GRAYMAR ENVIRONMENTAL SERVICE, INC.	601 S. PIONEER WAY, STE F218 MOSES LAKE, WA 98837
2.48	04/11/2024 D&O 1ST EXCESS POLICY (#CDX2412735)	04/11/2025	<input type="checkbox"/>	GREAT AMERICAN INSURANCE GROUP (GAIG)	EXECUTIVE LIABILITY DIVISION, P.O. BOX 66943 CHICAGO, IL 60666
2.49	EMPLOYMENT AGREEMENT		<input type="checkbox"/>	GREG FRENCH	7152 WINDSTAR DR RENO, NV 89523
2.50	NONDISCLOSURE AND CONFIDENTIALITY AGREEMENT		<input type="checkbox"/>	GROUNDHOG APPS	1525 MCCARTHY BLVD, SUITE 1133 MILPITAS, CA 95035
2.51	05/26/2023 SERVICE AGREEMENT		<input type="checkbox"/>	GUY F. ATKINSON CONSTRUCTION, LLC	7509 MENCHACA ROAD BUILDING 3, SUIT 303 AUSTIN, TX 78745
2.52	ENGINEERING SUPPORT PROPOSAL		<input type="checkbox"/>	HALEY & ALDRICH, INC.	70 BLANCHARD ROAD, SUITE 204 BURLINGTON, MA 01803
2.53	01/14/2020 STANDARD SERVICE AGREEMENT		<input type="checkbox"/>	HAT LIMITED PARTNERSHIP DBA MANPOWER TEMPORARY SERVICES	63 KEYSTONE AVE, #202 RENO, NV 89503
2.54	RENTAL AGREEMENT		<input type="checkbox"/>	HERC RENTALS INC	27500 RIVERVIEW CENTER BLVD BONITA, FL 34134

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.55	10/31/2022 EQUIPMENT PURCHASE AGREEMENT		<input type="checkbox"/>	ICM SOLUTIONS LLC	4899 W 2100 S SALT LAKE CITY, UT 84120
2.56	MASTER TERMS AND CONDITIONS	36 MONTHS	<input type="checkbox"/>	INSIGHTSOFTWARE, LLC	ATTN: LEGAL RALEIGH, NC 27615
2.57	04/11/2024 D&O SIDE A DIC 1ST EXC POLICY (#5D5500438)	04/11/2025	<input type="checkbox"/>	INTACT INSURANCE COMPANY	1200, 321 - 6TH AVENUE S.W. AB T2P-4W7 CANADA
2.58	EQUIPMENT PURCHASE ORDER		<input type="checkbox"/>	IRRIGATION RENTALS, INC.	P.O. BOX 297 RED BLUFF, CA 96080
2.59	12/16/2022 LEASE EXTENSION AGREEMENT		<input type="checkbox"/>	JACK R. CLINE	9215 PALMETTO COURT RENO, NV 89523
2.60	01/15/2024 SERVICE AGREEMENT		<input type="checkbox"/>	JIM MENESINI PETROLEUM PRODUCTS	27 BULK PLANT ROAD YERINGTON, NV 89447
2.61	05/08/2023 SERVICE AGREEMENT		<input type="checkbox"/>	JW WELDING SUPPLIES & TOOLS	1155 TAYLOR PI FALLON, NV 89406
2.62	MANAGED SERVICE LEVEL AGREEMENT	36 MONTHS	<input type="checkbox"/>	KOOL-IP SOLUTIONS CORP.	SUITE 402 - 889 WEST PENDER ST VANCOUVER, BC V6C 3B2 CANADA
2.63	08/02/2023 SERVICE AGREEMENT		<input type="checkbox"/>	LAYNE MINERALS LLC	12030 E. RIGGS ROAD CHANDLER, AZ 85249
2.64	12/05/2022 EMPLOYMENT AGREEMENT		<input type="checkbox"/>	LINA TANNER	61 E. PURSEL LANE YERINGTON, NV 89447
2.65	02/04/2024 PROPERTY LIABILITY (#B0509BOWPI2450341 / B0509BOWPI2450080)	02/04/2025	<input type="checkbox"/>	LLOYDS OF LONDON - MARSH CANADA LIMITED	200 BAY ST. #2930 TORONTO, ON M5J 2J2 CANADA
2.66	02/04/2024 EXCESS LIABILITY: 2ND \$5MM (#B0509BOWCN2451226)	02/04/2025	<input type="checkbox"/>	LLOYDS OF LONDON - MARSH CANADA LIMITED - APOLLO + QBE FAC.	200 BAY ST. #2930 TORONTO, ON M5J 2J2 CANADA
2.67	02/04/2024 PROPERTY LIABILITY (#B0509BOWPI2450339 / B0509BOWPI2450080)	02/04/2025	<input type="checkbox"/>	LLOYDS OF LONDON - MARSH CANADA LIMITED - ASPEN	200 BAY ST. #2930 TORONTO, ON M5J 2J2 CANADA

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.68	02/04/2024 PROPERTY LIABILITY (#B0509BOWPI2450340 / B0509BOWPI2450080)	02/04/2025	<input type="checkbox"/>	LLOYDS OF LONDON - MARSH CANADA LIMITED - HARDY CONSORT	200 BAY ST. #2930 TORONTO, ON M5J 2J2 CANADA
2.69	02/04/2024 PROPERTY LIABILITY (#B0509BOWPI2450342 / B0509BOWPI2450080)	02/04/2025	<input type="checkbox"/>	LLOYDS OF LONDON - MARSH CANADA LIMITED - IMIU	200 BAY ST. #2930 TORONTO, ON M5J 2J2 CANADA
2.70	02/04/2024 PROPERTY LIABILITY (#B0509BOWPI2450386 / B0509BOWPI2450080)	02/04/2025	<input type="checkbox"/>	LLOYDS OF LONDON - MARSH CANADA LIMITED - INIGO	200 BAY ST. #2930 TORONTO, ON M5J 2J2 CANADA
2.71	03/08/2024 COMMERCIAL AUTO INSURANCE (#00502203)	03/08/2025	<input type="checkbox"/>	LP INSURANCE SERVICES	300 E 2ND ST STE 1300 RENO, NV 89501
2.72	SERVICES AGREEMENT		<input type="checkbox"/>	LYNX ENTERPRISE LLC	455 ROUND MOUNTAIN BATTLE MOUNTAIN, NV 89822
2.73	SERVICES AGREEMENT		<input type="checkbox"/>	M. DUSENBURY ENVI. SERVICES, INC.	6547 FALL RIVER CIRCLE RENO, NV 89523
2.74	04/11/2024 D&O 3RD EXCESS POLICY (#PFR723081-03)	04/11/2025	<input type="checkbox"/>	MARKEL CANADA LIMITED	SUITE 800 – 200 WELLINGTON STREET WEST TORONTO, ON M5V 3C7 CANADA
2.75	04/04/2022 EMPLOYMENT AGREEMENT		<input type="checkbox"/>	MATT ANDERSON	197 CONCO DR RENO, NV 89521
2.76	EQUIPMENT LEASE AGREEMENT		<input type="checkbox"/>	MAXIM CRANE WORKS LP	7512 PACIFIC AVE PLEASANT GROVE, CA 95668
2.77	02/01/2024 BROKERAGE SERVICES AGREEMENT	1 YEAR	<input type="checkbox"/>	MAXIM GROUP LLC	300 PARK AVE., 16TH FLOOR NEW YORK, NY 10022
2.78	02/13/2023 SERVICE AGREEMENT		<input type="checkbox"/>	MCGINLEY & ASSOCIATES	6995 SIERRA CENTER PARKWAY RENO, NV 89511
2.79	05/15/2023 SERVICE AGREEMENT		<input type="checkbox"/>	MILLCREEK ENGINEERING COMPANY	1011 EAST MURRAY HOLLADAY ROAD SALT LAKE CITY, UT 84117

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.80	RENTAL AGREEMENT		<input type="checkbox"/>	MINE HOISTS INTERNATIONAL LTD	UNIT 5 191 BOOTH ROAD NORTH BAY, ON P1A 4K3 CANADA
2.81	02/04/2024 PROPERTY LIABILITY (#B0509BOWPI2450336 / B0509BOWPI2450080)	02/04/2025	<input type="checkbox"/>	MUNICH REINSURANCE AMERICA - MARSH CANADA LIMITED	555 COLLEGE ROAD EAST P.O. BOX 5241 PRINCETON, NJ 08543
2.82	EXPENDITURE APPLICATION		<input type="checkbox"/>	MYCOMPLY	401 PARK AVE SOUTH 10TH FLOOR NEW YORK, NY 10016
2.83	09/05/2023 CEMENT PURCHASE AGREEMENT		<input type="checkbox"/>	NEVADA CEMENT CO.	P.O. BOX 840, I-80 @ EXIT 46 FERNLEY, NV 89408-0840
2.84	SURETY BOND (#TMS1000236)		<input type="checkbox"/>	NEVADA DIVISION OF ENVIRONMENTAL PROTECTION (RECLAMATION)	901 S STEWART ST, STE 4001 CARSON CITY, NV 89701
2.85	02/14/2023 CONSULTING AGREEMENT	16 WEEKS	<input type="checkbox"/>	NEWFIELDS COMPANIES, LLC	1349 WEST PEACHTREE STREET SUITE 1950 ATLANTA, GA 30309
2.86	12/22/2022 LETTER OF INTENT TO PURCHASE EQUIPMENT - BUYOUT OPTIONS EXERCISED		<input type="checkbox"/>	NORMET AMERICAS, INC.	1414 GLADIOLA STREET SALT LAKE CITY, UT 84104
2.87	05/01/2023 AGREEMENT ON THE ACCESS TO THE ONLINE STORE FOR SPARE PARTS		<input type="checkbox"/>	NORMET AMERICAS, INC.	1414 S GLADIOLA ST. SUITE 100 SALT LAKE CITY, UT 84104
2.88	TRANSMISSION USE AGREEMENT	10 YEARS	<input type="checkbox"/>	NV ENERGY	6226 W. SAHARA AVE. LAS VEGAS, NV 89146
2.89	RULE NO. 9 LINE EXTENSION AGREEMENT	10 YEARS	<input type="checkbox"/>	NV ENERGY	6226 W. SAHARA AVE. LAS VEGAS, NV 89146
2.90	REINSURANCE GENERAL AGREEMENT OF INDEMNITY		<input type="checkbox"/>	NV ENERGY	6226 W. SAHARA AVE. LAS VEGAS, NV 89146
2.91	01/25/2016 CONFIDENTIALITY AND EXCLUSIVITY AGREEMENT		<input type="checkbox"/>	NV ENERGY	6226 W. SAHARA AVE. LAS VEGAS, NV 89146
2.92	02/25/2019 SECURITY AGREEMENT		<input type="checkbox"/>	NV ENERGY	6226 W. SAHARA AVE. LAS VEGAS, NV 89146

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.93	01/19/2023 SERVICE AGREEMENT		<input type="checkbox"/>	PACIFIC OFFICE AUTOMATION	5580 MILL STREET SUITE 1400 RENO, NV 89502
2.94	02/15/2023 SERVICE AGREEMENT (#1262023-NCI)		<input type="checkbox"/>	PATERSON & COOKE CANADA INC	1351-C KELLY LAKE ROAD UNIT 2 SUDBURY, ON P3E 5P5 CANADA
2.95	05/15/2023 SERVICE AGREEMENT (#PG30000045)		<input type="checkbox"/>	PATERSON & COOKE CANADA INC	1351-C KELLY LAKE ROAD UNIT 2 SUDBURY, ON P3E 5P5 CANADA
2.96	03/15/2022 CONSULTING AGREEMENT	4 MONTHS	<input type="checkbox"/>	PLATORO MINE CONSULTING LLC	9596 GAZALA LANE RENO, NV 89521
2.97	08/21/2023 NCI AUDIT ENGAGEMENT LETTER		<input type="checkbox"/>	PRICEWATERHOUSE COOPERS LLP	SUTIE 1400 250 HOWE STREET VANCOUVER, BC V6C 3S7 CANADA
2.98	08/21/2023 NCU AUDIT ENGAGEMENT LETTER		<input type="checkbox"/>	PRICEWATERHOUSE COOPERS LLP	SUTIE 1400 250 HOWE STREET VANCOUVER, BC V6C 3S7 CANADA
2.99	2023 INCOME TAX RETURN SERVICES AGREEMENT		<input type="checkbox"/>	PRICEWATERHOUSE COOPERS LLP	SUTIE 1400 250 HOWE STREET VANCOUVER, BC V6C 3S7 CANADA
2.100	COMMERCIAL AUTO INSURANCE COVERAGE SUMMARY		<input type="checkbox"/>	PROGRESSIVE INSURANCE	6300 WILSON MILLS ROAD MAYFIELD VILLAGE, OH 44143
2.101	SERVICE AGREEMENT		<input type="checkbox"/>	R AND M SECURITY, LLC	406 IRONWOOD CT. YERINGTON, NV 89447
2.102	SOLE SOURCE AGREEMENT		<input type="checkbox"/>	R AND M SECURITY, LLC	P.O. BOX 269 YERINGTON, NV 89447
2.103	MASTER RENTAL AND SALES AGREEMENT		<input type="checkbox"/>	RAIN FOR RENT RENO	1230 GLENDALE AVE SPARKS, NV 89431
2.104	04/04/2022 ELECTRICAL SERVICES AGREEMENT		<input type="checkbox"/>	RAM ENTERPRISE, INC.	1225 WEST MAIN ELKO, NV 89801
2.105	CONCRETE TRUCK BLOCK REVISION AGREEMENT		<input type="checkbox"/>	RAM ENTERPRISE, INC.	1225 WEST MAIN STREET ELKO, NV 89801

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.106	10/06/2021 EMPLOYMENT AGREEMENT	1 YEAR	<input type="checkbox"/>	RANDY BUFFINGTON	372 MOUNTAIN CITY HWY 12 ELKO, NV 89801
2.107	02/12/2024 BUSINESS AUTO INSURANCE (#01 APM 043775-01)	02/12/2025	<input type="checkbox"/>	REDWOOD FIRE AND CASUALTY INSURANCE COMPANY	1314 DOUGLAS ST SUITE 1300 OMAHA, NE 68102
2.108	05/04/2006 MINING LEASE AGREEMENT	10 YEARS	<input type="checkbox"/>	RGGS LAND & MINERALS. LTD., L.P.	100 WAUGH DRIVE, SUITE 400 HOUSTON, TX 77007
2.109	06/07/2023 RAILCAR STORAGE AGREEMENT		<input type="checkbox"/>	ROCKY MOUNTAIN RAILCAR REPAIR	1600W K-AVE TOOELE, UT 84074
2.110	01/23/2023 SERVICE AGREEMENT		<input type="checkbox"/>	SAMCORE INC.	23 LOCUST ROAD OLD BETHPAGE, NY 11804
2.111	CONFIDENTIALITY AGREEMENT		<input type="checkbox"/>	SAMCORE INC.	23 LOCUST ROAD OLD BETHPAGE, NY 11804
2.112	12/28/2019 TERMINAL SERVICES AGREEMENT	5 YEARS	<input type="checkbox"/>	SAVAGE SERVICES CORPORATION	901 WEST LEGACY CENTER WAY MIDVALE, UT 84047
2.113	01/07/2019 SURETY BOND (#TMS1000237) - HIGH VOLTAGE DISTRIBUTION AGREEMENT		<input type="checkbox"/>	SIERRA PACIFIC POWER COMPANY D/B/A NV ENERGY	6226 W. SAHARA AVE. LAS VEGAS, NV 89146
2.114	RENTAL AGREEMENT		<input type="checkbox"/>	SIERRA RENTAL AND TRANSPORT CO INC. (SRT)	1305 KLEPPE LANE SPARKS, NV 89431
2.115	10/24/2022 CONSULTING AGREEMENT	12 MONTHS	<input type="checkbox"/>	SIERRA STAFFING GROUP LLC	201 WEST MOANA LANE RENO, NV 89509
2.116	UNDERGROUND DEVELOPMENT AGREEMENT		<input type="checkbox"/>	SMALL MINE DEVELOPMENT LLC	670 E. RIVERPARK LANE, SUITE 100 BOISE, ID 83706
2.117	07/01/2023 EXPLOSIVES EQUIPMENT RENTAL AGREEMENT		<input type="checkbox"/>	SOUTHWEST ENERGY LLC	2040 WEST GARDNER LANE TUCSON, AZ 85705
2.118	02/04/2024 PROPERTY LIABILITY (#G24SIRO1430MCA / G24SIRO1430UUS)	02/04/2025	<input type="checkbox"/>	STARR INDEMNITY & LIABILITY CO	200 KING ST W SUITE 1200 #16 TORONTO, ON M5H 3T4 CANADA
2.119	12/16/2021 EMPLOYMENT AGREEMENT		<input type="checkbox"/>	STEVE NEWMAN	3672 W 775 N LAYTON, UT 84041

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.120	EQUIPMENT RENTAL AGREEMENT	<input type="checkbox"/>	SUNBELT RENTALS INC	2341 DEERFIELD DRIVE FORT MILL, SC 29715
2.121	02/04/2024 PROPERTY LIABILITY (#MNG 0000147- 02/04/2025 05)	<input type="checkbox"/>	SWISS REINSURANCE AMERICA CORP	150 KING STREET WEST, SUITE 1000 TORONTO, ON M5H1J9 CANADA
2.122	02/04/2024 PROPERTY LIABILITY (#40320035 / 02/04/2025 MP24-0003;)	<input type="checkbox"/>	THE ECONOMICAL INSURANCE GROUP	121 KING ST W #1400 TORONTO, ON M5H 3T9 CANADA
2.123	MASTER PURCHASE AND SERVICES AGREEMENT	<input type="checkbox"/>	THOMAS GALLAWAY CORPORATION DBA TECHNOLOGENT	100 SPECTRUM CENTER DRIVE - SUITE 700 IRVINE, CA 92618
2.124	PURCHASE ORDER FOR GOODS AND/OR SERVICES	<input type="checkbox"/>	THOMAS GALLAWAY CORPORATION DBA TECHNOLOGENT	100 SPECTRUM CENTER DRIVE - SUITE 700 IRVINE, CA 92618
2.125	CONSULTING AGREEMENT	<input type="checkbox"/>	TJA CONSULTING	# 12 448 TONKA LN SPRING CREEK, NV 89815
2.126	01/14/2022 EMPLOYMENT AGREEMENT	<input type="checkbox"/>	TORI MARTINEZ	2811 GREAT BASIN AVENUE WINNEMUCCA, NV 89445
2.127	04/25/2022 EMPLOYMENT AGREEMENT	<input type="checkbox"/>	TRACEY THOM	480 TERAMO CT RENO, NV 89521
2.128	11/15/2019 RAIL TRANSPORT AGREEMENT	<input type="checkbox"/>	UNION PACIFIC RAILROAD COMPANY	1400 DOUGLAS STREET OMAHA, NE 68179
2.129	01/01/2024 CHILD AGREEMENT	<input type="checkbox"/>	UNION PACIFIC RAILROAD COMPANY	1400 DOUGLAS STREET OMAHA, NE 68179
2.130	09/08/2023 CRIMPER EQUIPMENT AGREEMENT	<input type="checkbox"/>	UNITED CENTRAL INDUSTRIAL SUPPLY CO	1241 VOLUNTEER PARKWAY · SUITE 1000 BRISTOL, TN 37620
2.131	RENTAL AGREEMENT	<input type="checkbox"/>	UNITED RENTALS (NORTH AMERICA)	FILE 51122 LOS ANGELES, CA 90074-1122

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

2.132	RENTAL AGREEMENT		<input type="checkbox"/>	UNITED SITE SERVICES OF NEVADA INC	SUITE 1000 118 FLANDERS ROAD WESTBOROUGH, MA 1581
2.133	SURFACE MANAGEMENT PERSONAL BOND		<input type="checkbox"/>	UNITED STATES DEPARTMENT OF THE INTERIOR BUREAU OF LAND MANAGEMENT	1340 FINANCIAL BLVD. RENO, NV 89502
2.134	12/01/2018 LEASE AGREEMENT		<input type="checkbox"/>	WALKER RIVER IRRIGATION DISTRICT	410 N. MAIN STREET YERINGTON, NV 89447
2.135	04/24/2023 SERVICE AGREEMENT		<input type="checkbox"/>	WALKER RIVER MECHANICAL CORPORATION	12 STATE HIGHWAY 208 YERINGTON, NV 89447
2.136	NEVADA COPPER PROFESSIONAL SERVICES AGREEMENT		<input type="checkbox"/>	WOOD CANADA LIMITED	SUITE 400 111 DUNSMUIR STREET VANCOUVER, BC V6B 5W3 CANADA
2.137	12/02/2022 CONSULTING AGREEMENT	6 MONTHS	<input type="checkbox"/>	XRT CONSULTANTS LLC	61 WINCHESTER DRIVE CODY, WY 82414

Total number of contracts**137**

Schedule H: Codebtors**Part 1:****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
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Second A&R Facility (KfW Tranche A-2 Mercuria)

2.1 NEVADA COPPER CORP. P.O. BOX 10026, PACIFIC CENTRE SOUTH 25TH FLOOR, 700 W. GEORGIA STREET VANCOUVER, BC V7Y 1B3 CANADA 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	MERCURIA INVESTMENTS US, INC.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.2 NC DITCH COMPANY LLC 61 E. PURSEL LANE P.O. BOX 1640 YERINGTON, NV 89447 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	MERCURIA INVESTMENTS US, INC.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.3 NC FARMS LLC 61 E. PURSEL LANE YERINGTON, NV 89447 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	MERCURIA INVESTMENTS US, INC.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.4 LION IRON CORP. 61 E. PURSEL LANE YERINGTON, NV 89447 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	MERCURIA INVESTMENTS US, INC.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
2.5 0607792 B. C. LTD. P.O. BOX 10026, PACIFIC CENTRE SOUTH 25TH FLOOR, 700 W. GEORGIA STREET VANCOUVER, BC V7Y 1B3 CANADA 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	MERCURIA INVESTMENTS US, INC.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

Second A&R Facility (KfW Tranche A-2 Triple Flag)

Schedule H: Codebtors**Part 1:**

2.6 NEVADA COPPER CORP. P.O. BOX 10026, PACIFIC CENTRE SOUTH 25TH FLOOR, 700 W. GEORGIA STREET VANCOUVER, BC V7Y 1B3 CANADA 1	TRIPLE FLAG INTERNATIONAL LTD.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.				
2.7 NC DITCH COMPANY LLC 61 E. PURSEL LANE P.O. BOX 1640 YERINGTON, NV 89447 2	TRIPLE FLAG INTERNATIONAL LTD.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.				
2.8 NC FARMS LLC 61 E. PURSEL LANE YERINGTON, NV 89447 3	TRIPLE FLAG INTERNATIONAL LTD.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.				
2.9 LION IRON CORP. 61 E. PURSEL LANE YERINGTON, NV 89447 4	TRIPLE FLAG INTERNATIONAL LTD.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.				
2.10 0607792 B. C. LTD. P.O. BOX 10026, PACIFIC CENTRE SOUTH 25TH FLOOR, 700 W. GEORGIA STREET VANCOUVER, BC V7Y 1B3 CANADA 5	TRIPLE FLAG INTERNATIONAL LTD.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.				

Second A&R Facility (KfW Tranche A)

2.11 NEVADA COPPER CORP. P.O. BOX 10026, PACIFIC CENTRE SOUTH 25TH FLOOR, 700 W. GEORGIA STREET VANCOUVER, BC V7Y 1B3 CANADA 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	KFW IPEX-BANK GMBH	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Schedule H: Codebtors**Part 1:**

2.12	NC DITCH COMPANY LLC 61 E. PURSEL LANE P.O. BOX 1640 YERINGTON, NV 89447 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	KFW IPEX-BANK GMBH	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.13	NC FARMS LLC 61 E. PURSEL LANE YERINGTON, NV 89447 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	KFW IPEX-BANK GMBH	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.14	LION IRON CORP. 61 E. PURSEL LANE YERINGTON, NV 89447 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	KFW IPEX-BANK GMBH	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.15	0607792 B. C. LTD. P.O. BOX 10026, PACIFIC CENTRE SOUTH 25TH FLOOR, 700 W. GEORGIA STREET VANCOUVER, BC V7Y 1B3 CANADA 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	KFW IPEX-BANK GMBH	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Second A&R Facility (KfW Tranche B)

2.16	NEVADA COPPER CORP. P.O. BOX 10026, PACIFIC CENTRE SOUTH 25TH FLOOR, 700 W. GEORGIA STREET VANCOUVER, BC V7Y 1B3 CANADA 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	KFW IPEX-BANK GMBH	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.17	NC DITCH COMPANY LLC 61 E. PURSEL LANE P.O. BOX 1640 YERINGTON, NV 89447 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	KFW IPEX-BANK GMBH	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Schedule H: Codebtors**Part 1:**

2.18	NC FARMS LLC 61 E. PURSEL LANE YERINGTON, NV 89447 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	KFW IPEX-BANK GMBH	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.19	LION IRON CORP. 61 E. PURSEL LANE YERINGTON, NV 89447 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	KFW IPEX-BANK GMBH	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.20	0607792 B. C. LTD. P.O. BOX 10026, PACIFIC CENTRE SOUTH 25TH FLOOR, 700 W. GEORGIA STREET VANCOUVER, BC V7Y 1B3 CANADA 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	KFW IPEX-BANK GMBH	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.21	PALA INVESTMENTS LIMITED 12 CASTLE STREET ST. HELIER, JE2 3RT JERSEY 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	KFW IPEX-BANK GMBH	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Second A&R Facility(KfW Tranche A-2 Pala)

2.22	NEVADA COPPER CORP. P.O. BOX 10026, PACIFIC CENTRE SOUTH 25TH FLOOR, 700 W. GEORGIA STREET VANCOUVER, BC V7Y 1B3 CANADA 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	PALA INVESTMENTS LIMITED	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.23	NC DITCH COMPANY LLC 61 E. PURSEL LANE P.O. BOX 1640 YERINGTON, NV 89447 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	PALA INVESTMENTS LIMITED	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Schedule H: Codebtors**Part 1:**

2.24	NC FARMS LLC 61 E. PURSEL LANE YERINGTON, NV 89447 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	PALA INVESTMENTS LIMITED	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.25	LION IRON CORP. 61 E. PURSEL LANE YERINGTON, NV 89447 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	PALA INVESTMENTS LIMITED	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.26	0607792 B. C. LTD. P.O. BOX 10026, PACIFIC CENTRE SOUTH 25TH FLOOR, 700 W. GEORGIA STREET VANCOUVER, BC V7Y 1B3 CANADA 1L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 2L ON WCF COLLATERAL.	PALA INVESTMENTS LIMITED	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Stream Agreement Deposits

2.27	NEVADA COPPER CORP. P.O. BOX 10026, PACIFIC CENTRE SOUTH 25TH FLOOR, 700 W. GEORGIA STREET VANCOUVER, BC V7Y 1B3 CANADA 2L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 3L ON WCF COLLATERAL.	TRIPLE FLAG MINING FINANCE BERMUDA LTD.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.28	NC DITCH COMPANY LLC 61 E. PURSEL LANE P.O. BOX 1640 YERINGTON, NV 89447 2L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 3L ON WCF COLLATERAL.	TRIPLE FLAG MINING FINANCE BERMUDA LTD.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.29	NC FARMS LLC 61 E. PURSEL LANE YERINGTON, NV 89447 2L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 3L ON WCF COLLATERAL.	TRIPLE FLAG MINING FINANCE BERMUDA LTD.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Schedule H: Codebtors**Part 1:**

2.30	LION IRON CORP. 61 E. PURSEL LANE YERINGTON, NV 89447 2L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 3L ON WCF COLLATERAL.	TRIPLE FLAG MINING FINANCE BERMUDA LTD.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.31	0607792 B. C. LTD. P.O. BOX 10026, PACIFIC CENTRE SOUTH 25TH FLOOR, 700 W. GEORGIA STREET VANCOUVER, BC V7Y 1B3 CANADA 2L ON ALL ASSETS OF THE COMPANY EXCEPT FOR WCF COLLATERAL AND 3L ON WCF COLLATERAL.	TRIPLE FLAG MINING FINANCE BERMUDA LTD.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Third A&R Loan Facility

2.32	NEVADA COPPER CORP. P.O. BOX 10026, PACIFIC CENTRE SOUTH 25TH FLOOR, 700 W. GEORGIA STREET VANCOUVER, BC V7Y 1B3 CANADA 4L ON ALL ASSETS INCLUDING WCF COLLATERAL.	PALA INVESTMENTS LIMITED	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.33	NC DITCH COMPANY LLC 61 E. PURSEL LANE P.O. BOX 1640 YERINGTON, NV 89447 4L ON ALL ASSETS INCLUDING WCF COLLATERAL.	PALA INVESTMENTS LIMITED	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.34	NC FARMS LLC 61 E. PURSEL LANE YERINGTON, NV 89447 4L ON ALL ASSETS INCLUDING WCF COLLATERAL.	PALA INVESTMENTS LIMITED	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.35	LION IRON CORP. 61 E. PURSEL LANE YERINGTON, NV 89447 4L ON ALL ASSETS INCLUDING WCF COLLATERAL.	PALA INVESTMENTS LIMITED	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.36	0607792 B. C. LTD. P.O. BOX 10026, PACIFIC CENTRE SOUTH 25TH FLOOR, 700 W. GEORGIA STREET VANCOUVER, BC V7Y 1B3 CANADA 4L ON ALL ASSETS INCLUDING WCF COLLATERAL.	PALA INVESTMENTS LIMITED	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Schedule H: Codebtors

Part 1:

Total Number of Co-Debtor / Creditor Rows

36

Schedule H: Codebtors

Part 1:

Footnotes - Schedule H

1. The first Tranche A-2 Funding was provided by Triple Flag International Ltd., but subsequently assigned to its affiliate, TF R&S Canada Ltd.
2. The first Tranche A-2 Funding was provided by Triple Flag International Ltd., but subsequently assigned to its affiliate, TF R&S Canada Ltd.
3. The first Tranche A-2 Funding was provided by Triple Flag International Ltd., but subsequently assigned to its affiliate, TF R&S Canada Ltd.
4. The first Tranche A-2 Funding was provided by Triple Flag International Ltd., but subsequently assigned to its affiliate, TF R&S Canada Ltd.
5. The first Tranche A-2 Funding was provided by Triple Flag International Ltd., but subsequently assigned to its affiliate, TF R&S Canada Ltd.

Fill in this information to identify the case and this filing:

Debtor Name:	<u>Nevada Copper, Inc.</u>
United States Bankruptcy Court for the:	<u>IN THE DISTRICT OF NEVADA</u>
Case Number (if known):	<u>24-50566</u>

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)****1a. Real Property:**

Copy line 88 from Schedule A/B

\$13,161,773.95**1b. Total personal property:**

Copy line 91A from Schedule A/B

\$376,283,633.62

+ UNDETERMINED

1c. Total of all property:

Copy line 92 from Schedule A/B

\$389,445,407.57

+ UNDETERMINED

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$301,508,379.88

+ UNDETERMINED

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$169,264,659.38

+ UNDETERMINED

4. Total liabilities

Lines 2 + 3a + 3b

\$470,773,039.26

+ UNDETERMINED

Fill in this information to identify the case and this filing:

Debtor Name:	<u>Nevada Copper, Inc.</u>
United States Bankruptcy Court for the:	<u>IN THE DISTRICT OF NEVADA</u>
Case Number (if known):	<u>24-50566</u>

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: _____

Signature: /s/

Name and Title